



Sponsorship Opportunities 2023

www.outboundinvestment.com
www.outboundsummit.com





Program Overview

Since the inception of the Outbound Summit series in 2010, HNWI, investment groups and corporations have developed an ever-increasing need for sophisticated international wealth, immigration, tax, and asset protection services. This demand, coupled with increasing pressure from local and international authorities for transparency has created a massive gap in traditional cross-border planning by local practitioners.

The Outbound Summit has been designed exclusively to educate local practitioners on the effective use of tax planning, immigration, and asset protection tools available globally.

The Outbound Summit will provide two days of information exchange, business development and much-needed education for local practitioners.

Topics Overview

Immigration by Investment

- ▶ Citizenship and residency planning as a tax planning tool.
- ▶ Real estate market trends for U/HNWI.
- ▶ Second residency/citizenship for asset protection and preservation.
- ▶ Tax transparency and regulatory considerations in HNW migration.
- ▶ Citizenship, permanent residence, start-up/entrepreneur visa: programs and comparison.

Wealth Protection & Succession

- ▶ Inheritance strategies and estate planning for family wealth.
- ▶ Cross-border asset allocation and preservation.
- ▶ Family estate planning challenges for UHNWI.
- ▶ International tax planning and tax transparency updates.

Corporate Structuring

- ▶ Private foundation considerations and possibilities.
- ▶ Investment structuring within the Belt and Road Initiative.
- ▶ Selection and set up of outbound investment structures.
- ▶ Path and compliance measures of outbound investments.
- ▶ Company formation, maintenance, regulation and compliance.

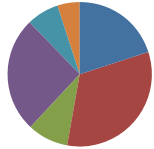
Some of Our Previous Sponsors Include



Outbound Summit Series Event Delegate Statistics

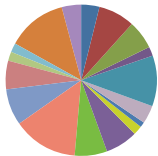
Shenzhen, China Summit

Attendees - Sorted by Job Titles



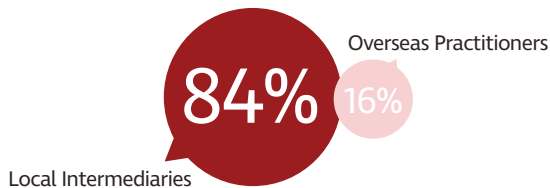
Job Titles	Percentage
Chairman, President, CEO, GM, COO	21%
VP, Director, Senior Partner	40%
Legal Counsel, Lawyer	12%
Other Senior Executive	20%
CFO, Financial Manager, Accountant	4%
Associate	4%

Attendees - Sorted by Industry



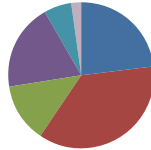
Industry	Percentage
Accountancy	4%
Asset Management	8%
Business & Investment Consultancy	6%
Commercial & Investment Bank	2%
Corporate Services	11%
Funds & Fund Management	4%
Government Organization	1%
Industry Association	2%
Immigration Consultancy	7%
Investment Management	7%
Law Firm	14%
Other Financial Services	8%
Venture Capital & Private Equity	6%
Private & International Banking	2%
Trust & Fiduciary Services	2%
Wealth Management	13%
Other Industry	4%

Local Intermediaries vs. Overseas Practitioners



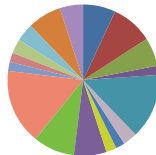
Shanghai, China Summit

Attendees - Sorted by Job Titles



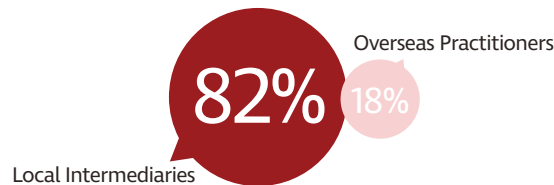
Job Titles	Percentage
Chairman, President, CEO, GM, COO	23%
VP, Director, Senior Partner	36%
Legal Counsel, Lawyer	13%
Other Senior Executive	19%
CFO, Financial Manager, Accountant	6%
Associate	2%

Attendees - Sorted by Industry



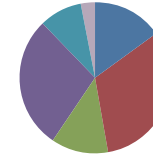
Industry	Percentage
Accountancy	7%
Asset Management	9%
Business & Investment Consultancy	6%
Commercial & Investment Bank	2%
Corporate Services	14%
Funds & Fund Management	3%
Government Organization	2%
Industry Association	2%
Immigration Consultancy	7%
Investment Management	9%
Law Firm	16%
Other Financial Services	2%
Venture Capital & Private Equity	2%
Private & International Banking	3%
Trust & Fiduciary Services	4%
Wealth Management	7%
Other Industry	5%

Local Intermediaries vs. Overseas Practitioners



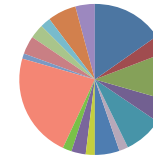
Ho Chi Minh, Vietnam Summit

Attendees - Sorted by Job Titles



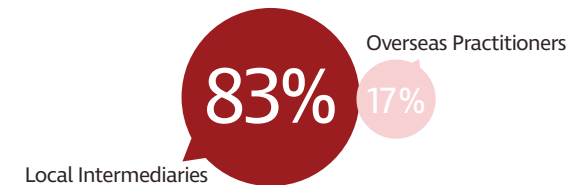
Job Titles	Percentage
Chairman, President, CEO, GM, COO	20%
VP, Director, Senior Partner	33%
Legal Counsel, Lawyer	9%
Other Senior Executive	27%
CFO, Financial Manager, Accountant	9%
Associate	3%

Attendees - Sorted by Industry



Industry	Percentage
Accountancy	10%
Asset Management	2%
Business & Investment Consultancy	9%
Commercial & Investment Bank	6%
Corporate Services	6%
Funds & Fund Management	4%
Government Organization	3%
Industry Association	5%
Immigration Consultancy	4%
Investment Management	3%
Law Firm	32%
Other Financial Services	2%
Venture Capital & Private Equity	3%
Private & International Banking	2%
Trust & Fiduciary Services	2%
Wealth Management	4%
Other Industry	6%

Local Intermediaries vs. Overseas Practitioners



How To Participate

Three Ways To Participate

SPONSOR THE CONFERENCE:

Sponsors have a unique opportunity for heightened visibility in front of a high-level audience of Asian financial intermediaries.

ATTEND AS A DELEGATE:

Virtual delegates will have access to the entire virtual conference program including panel discussions and presentations. Additionally, the in-person delegates will participate in one-to-one meetings, networking events and meals. The delegation will include the top lawyers, bankers, venture capital, private equity, consultants, and financial intermediaries from across Asia, drawing attention from the most prominent and hard-to-reach decision makers in Asia.

SPEAK AT THE CONFERENCE:

Speaking roles are reserved for the most influential practitioners from leading jurisdictions, government officials and those helping shape the future of this industry.



>> For further information on sponsorship opportunities or registration please contact:
sales@asiaoutboundgroup.com or + 1 757 839 4344

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HARNEYS

I think this is the most important summit in the calendar for Asia. It's a great opportunity for Harneys as a BVI and Cayman Law Firm because we are meeting people who have clients who have very particular needs of investing their moneys outbound.

It's the networking opportunities and meeting people that is the beauty of this conference. Everyone is here in the knowledge that they should network and it's a very fruitful place for networking.

Very slick and well-organized operations and we've been very impressed.

Ian Mann

Partner
Harney Westwood & Riegels

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Sponsorship Opportunities



Benefits		Gold	Silver	Bronze	Exhibition
		USD 25,700	USD 19,250	USD 12,850	USD 6,400
Media Exposure	Prime presence on summit promotion documents	√	After Gold	After Gold and Silver	
	Company logo to appear on the Summit website	√	√	√	√
	Speaker profile listed on Summit website	√	√	√	
Video Content	Short interview of sponsor in post Summit video to appear on AOS website and other media channels	√	√		
	Logo to appear at the bottom of the Summit video throughout, along with AOS logo	√			
Branding at the summit	Branding in lunch area on both the days	√			
	Branding in the coffee break areas on both days	√			
	Branding on summit agenda	√	√	√	√
Summit Benefits	Branding in between sessions of the Summit	√	√	√	
	30-minute speaking opportunity on one of the two days of the Summit	√			
	20-minute speaking opportunity on one of the two days of the Summit		√		
	45-minute panel discussion opportunity on one of the two days of the Summit	√		√	
	Delegate list	√	√	√	
	Delegate passes to the Summit	4	3	2	1
Exhibition Benefits	Delegate passes to all social functions during the Summit	√	√	√	√
	Exhibition table to host visitors	√	√	√	√
	Priority selection of exhibition space	Top priority	After Gold	After Gold and Silver	After top sponsors

Sponsorship Opportunities for 2023

Benefits		Welcome Cocktail Sponsor	VIP Dinner Sponsor
		USD 7,700	USD 10,300
		1 spot	2 spots
Media Exposure	Prime presence on Summit promotion documents	After top sponsors	After top sponsors
	Company logo to appear on the Summit website	√	√
	Company profile listed on Summit website	√	√
Social Event	5-minute company introduction before the social event	√	√
	Branding in and around the social event	√	√
	Welcome booth at social event for distribution of materials and networking with delegates at the social event	√	√
Summit Benefits	Branding on Summit agenda	√	√
	Delegate passes to the Summit	1	2
	Delegate list		√

Branding Sponsorship Opportunities

Digital Sponsor - USD 3,850

- + Company video to be displayed on 2 screens in coffee area + Company logo to appear on the summit website
- + Branding on summit agenda
- + Two delegate passes to the summit

Delegate Badge/Lanyard Sponsor - USD 3,850

- + Logo on all lanyards worn by delegates at the event + Company logo to appear on the summit website
- + Branding on summit agenda
- + Two delegate passes to the summit

Contact Us

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