



**2023 Nominations Committee Report**  
**Board of Directors Election Recommendation**  
Annual Membership Meeting | San Diego, CA | May 22, 2023

**Nominations Committee Members**

- **Dave Souders** (Chair), IIUSA Director; IIUSA Leadership Circle; IIUSA Best Practices Committee | Managing Partner, Todd Associates Inc.
- **Christine Chen**, IIUSA Director; IIUSA Leadership Circle | COO, CanAm Enterprises
- **Darrell Sanders**, IIUSA Leadership Circle; IIUSA Membership & Investor Markets Committee | Vice President – Investment Program, American Life Inc.
- **Ozzie Torres**, IIUSA Leadership Circle; IIUSA Editorial Committee Chair; IIUSA Public Policy | Shareholder, Torres Law
- **Mike Xenick**, IIUSA Leadership Circle; IIUSA Membership & Investor Markets Committee | President & CEO, InvestAmerica

**Recommendations**

Full biographies for all candidates are included on pages 3-6 of this document.

***Officers (1-Year Terms)***

***President:***

- **William Gresser** | President, EB-5 New York State Regional Center

***Vice President***

- **Noreen Hogan** | President, CMB Regional Centers

***Secretary-Treasurer***

- **Adam Greene** | Executive Vice President – EB-5 Program, Peachtree Group (Incumbent)
- **Kyle Walker** | Principal & Managing Partner, Green Card Fund

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## ***Directors (Two 3-Year Terms)***

There are two (2) Director seats open for election. Due to a bylaws stipulation, only Regional Center member representatives can be elected to these seats this year. The Committee recommends the following three (3) members for election:

- **Lulu Gordon** | General Counsel, EB5 Capital
- **Joe McCarthy** | Principal & Co-Founder, American Dream Fund (Incumbent)
- **Dan Wycklendt** | President, FirstPathway Partners

## **Election Process**

IIUSA's 18th Annual Membership Meeting will take place at **8:00am ET on Monday, May 22, 2023**, prior to the start of the EB-5 Industry Forum at the Loews Coronado Bay Resort in San Diego, CA. All nominees or a proxy will have the opportunity to briefly address the membership about their candidacy. There will be no live stream or recording of the membership meeting.

Each member organization in good standing\* will receive information in the coming days for how to cast their electronic vote for the election. Each member organization has a "designated voter" and that person will receive emailed instructions. Voting will open following the conclusion of the membership meeting and members will have until 11:59pm PT on May 22<sup>nd</sup> to electronically cast their votes.

Each member organization gets 1 ballot to cast votes for the 2 open Director positions\*\* and all 3 Officer positions. Members may cast up to 2 votes for the same person for each Director opening, if they choose. The Director nominees with the 2 highest vote counts will fill the open Director seats. The results of the voting will be announced no later than May 23, 2023.

*\*Member organizations more than 30 days past due will be unable to vote until the dues are paid or a payment plan is established.*

*\*\*Due to a stipulation in IIUSA's [bylaws](#), only Regional Center member representatives can fill the open Director seats this year.*

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# CANDIDATE BIOS

## Officers – 1-year terms


### ***President:***

**William P. Gresser** | President & CEO, EB-5 New York State Regional Center

Membership	IIUSA Engagement	Bio/LinkedIn
2009  (Regional Center)	Vice President (2017 – present)  PAC Board  Leadership Circle  Public Policy Committee  Director Emeritus (2016 – 2017)  IIUSA Director (2010-2016)  Public Policy Committee Co-Chair (2016 –17)  Public Relations Committee Chair (2014 –15)  Nominations Committee Chair (2011, 2015)  Event Speaker	<a href="#">Bio</a>  <a href="#">LinkedIn Profile</a>
		

### ***Vice President:***

**Noreen Hogan** | President, CMB Regional Centers

Membership	IIUSA Engagement	Bio/LinkedIn
2008  (Regional Center)	Leadership Circle  PAC Board  Public Policy Committee  Event Speaker	<a href="#">Bio</a>  <a href="#">LinkedIn Profile</a>
		

**Secretary-Treasurer:**

**Adam Greene** | Executive Vice President – EB-5 Program, Peachtree Group (Incumbent)

<b>Membership</b>	<b>IIUSA Engagement</b>	<b>Bio/LinkedIn</b>
2012  (Service Provider)  	Secretary-Treasurer (2022 – present)  Leadership Circle  IIUSA Director (2018)  Public Policy Committee Co-Chair (2016 – 2019)  Public Policy Committee  Event Speaker	<a href="#">Bio</a>  <a href="#">LinkedIn Profile</a>

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**Kyle Walker** | Principal & Managing Partner, Green Card Fund

<b>Membership</b>	<b>IIUSA Engagement</b>	<b>Bio/LinkedIn</b>
2011 – 2019 2022 - Present  (Regional Center)  	Leadership Circle  IIUSA Director (2016 – 2019)  Nominations Committee Chair (2018)  Membership Committee Chair (2014 – 2016)  Event Speaker	<a href="#">Bio</a>  <a href="#">LinkedIn Profile</a>

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**Directors (Two 3-year terms)** All spots must be filled by a Regional Center member representative.

**Lulu Gordon** | General Counsel, EB5 Capital

Member Since	IIUSA Engagement	Bio/LinkedIn
<p>2010 (Regional Center)</p> 	<p>Leadership Circle</p> <p>Public Policy Committee Co-Chair (2023 – present)</p> <p>Public Policy Committee</p> <p>Event Speaker</p>	<p><a href="#">Bio</a></p> <p><a href="#">LinkedIn Profile</a></p>

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**Joe McCarthy** | Principal & Co-Founder, American Dream Fund (Incumbent)

Member Since	IIUSA Engagement	Bio/LinkedIn
<p>2010 (Regional Center)</p> 	<p>Board of Directors (2018 – present)</p> <p>PAC Board</p> <p>Leadership Circle</p> <p>Public Policy Committee Co-Chair (2017 – 2019)</p> <p>Legislative Committee Chair (2010 – 2013)</p> <p>Public Policy Committee</p> <p>Event Speaker</p>	<p><a href="#">Bio</a></p> <p><a href="#">LinkedIn Profile</a></p>

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**Dan Wycklendt** | President, FirstPathway Partners

<b>Member Since</b>	<b>IIUSA Engagement</b>	<b>Bio/LinkedIn</b>
2008 (Regional Center) 	Leadership Circle Event Speaker	<a href="#">Bio</a> <a href="#">LinkedIn Profile</a>

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