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BIOGRAPHIES

Michael G. Homeier

Michael Homeier practices in the area of securities, corporate, transactional, and business financing law (including EB-5 (Regional Center and Direct), Investment Crowdfunding, and Blockchain/Token Offerings). With over 37 years' experience in the corporate and business transactional fields, both as in-house corporate counsel and with private law firms, Michael brings a deep level of legal knowledge and expertise to the EB-5, Crowdfunding, and Blockchain/STO industries. With his prior firm Homeier Law PC, Michael has represented well over 500 exempt securities offerings, including issuers, regional centers, crowdfunding platforms and portals, and token offerors, assisting all of them with the structuring of their projects as well as the negotiation and drafting of business and securities documents relevant to successfully conducting exempt securities offerings, including private placement memoranda (PPMs), investor procurement agreements, limited liability agreements, loan agreements, subscription agreements, investor questionnaires, regional center sponsorship contracts, plus transactional and corporate documents. In addition to numerous engagements as a university law professor, Michael also actively participates in public speaking engagements, both in the EB-5, Blockchain/Token, and Crowdfunding spaces, and as an inspirational speaker to teenage and young adult cancer survivors (as one himself) on finding post-treatment life success. He earned his J.D. from the University of Southern California, and his B.A. from UCLA. He is a member of the State Bar of California, the American Immigration Lawyers Association, IIUSA (the EB-5 industry trade organization), the EB-5 Securities Roundtable, the United States Naval Institute, the Screen Actors Guild/AFTRA, and the Cancer Survivors Network.

Law Office of Michael G. Homeier, PC

The Law Office of Michael G. Homeier, PC is a law firm devoted exclusively to securities and corporate and business transactional law, including public and private securities, especially EB-5 (both Regional Center and Direct), Investment Crowdfunding, and Blockchain/Security Token Offerings. Based in Los Angeles, the Law Office of Michael G. Homeier, PC represents a variety of clients, both domestically and internationally, from established and publicly-traded companies, to startup businesses and entrepreneurs in a wide range of industries. The firm's practice includes business finance, mergers and acquisitions, licensing, private and public securities, STOs, crowdfunding, venture capital, mergers & acquisitions, and other general transactions. The Law Office of Michael G. Homeier, PC, is a leader in EB-5-, Crowdfunding-, and Blockchain/Security Token-related corporate and securities transactions, having represented clients on well over 500 exempt offering projects to date. Firm principal Michael Homeier routinely presents at EB-5, Investment Crowdfunding, and STO/Blockchain industry events.