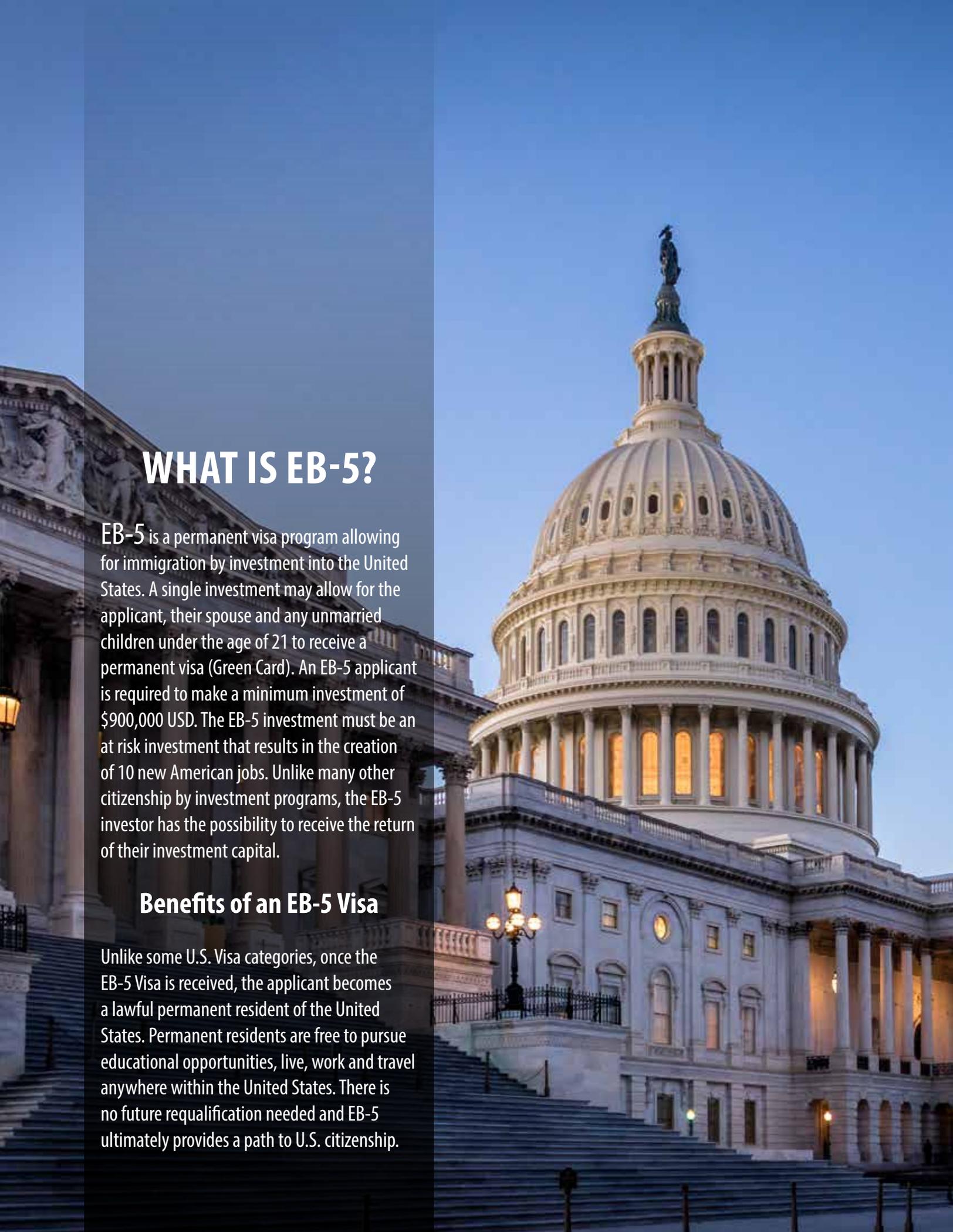


CMB REGIONAL CENTERS





WHAT IS EB-5?

EB-5 is a permanent visa program allowing for immigration by investment into the United States. A single investment may allow for the applicant, their spouse and any unmarried children under the age of 21 to receive a permanent visa (Green Card). An EB-5 applicant is required to make a minimum investment of \$900,000 USD. The EB-5 investment must be an at risk investment that results in the creation of 10 new American jobs. Unlike many other citizenship by investment programs, the EB-5 investor has the possibility to receive the return of their investment capital.

Benefits of an EB-5 Visa

Unlike some U.S. Visa categories, once the EB-5 Visa is received, the applicant becomes a lawful permanent resident of the United States. Permanent residents are free to pursue educational opportunities, live, work and travel anywhere within the United States. There is no future requalification needed and EB-5 ultimately provides a path to U.S. citizenship.



GROUP V



GROUP III



GROUP I



GROUP B



GROUP I



GROUP III



GROUP III



GROUP III



GROUP V



GROUP V



GROUP III

Green cards and return of capital is the ultimate test of any Regional Center. CMB is proud to have helped over 1,500 investors achieve I-829 approvals and receive return of capital.



Pat Hogan built CMB Regional Centers upon one simple guiding principle: place the client above all else and you achieve true success. CMB sees each investor as part of the greater CMB family. Their success is our success.

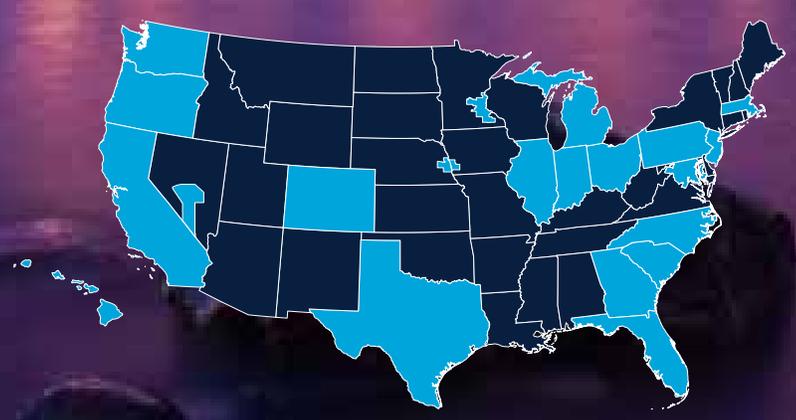


OUR HISTORY

CMB is one of the oldest active Regional Centers in the EB-5 industry and our company founder and CEO, Patrick F. Hogan, has been involved with the EB-5 program since 1994, which coincides with the establishment of the Regional Center Pilot Program.

Today, CMB operates 15 Regional Centers and has geographic scope within 23 states and Washington D.C. (see map). The EB-5 investment focus for each Regional Center is infrastructure construction. CMB has worked in partnership with government entities such as cities, counties, redevelopment agencies, port authorities, joint power authorities, airport authorities, state government, and public/private partnerships. CMB has experience in collaborating with all levels of government and private industry to achieve the primary goal of the EB-5 program — create jobs in the areas of the country that need them the most.

CMB has raised over \$3 billion in EB-5 investment capital which has been combined with approximately \$11 billion in public and private funds. This combination of capital and the multiplying effect of spending is projected to generate over 185,700 (direct, indirect, induced) new American jobs through projects funded since 2007. CMB has been able to achieve this record of success while working in significantly depressed areas of the country. These regions though, are filled with opportunity. They simply need some help to restart their economic engine.



AUTHORIZED REGIONS

- California
- Colorado
- Florida
- Georgia
- Hawaii
- Illinois
- Indiana
- Iowa
- Maryland
- Massachusetts
- Minnesota
- Nebraska
- Nevada
- New Jersey
- North Carolina
- Ohio
- Oregon
- Pennsylvania
- South Carolina
- Texas
- Washington
- Washington D.C.
- West Virginia

EXECUTIVE TEAM



Front Row (Left to right): Tara Moffit, VP and General Counsel; Pat Hogan, CEO; Noreen Hogan, President; Pam Ellis, Senior Vice President
Back Row (Left to right): Matt Hogan, VP of Project Development; Ky Boyle, VP of Asia Market; Neal Lee, VP and Chief Financial Analyst



PATRICK F. HOGAN, CEO & FOUNDER

Mr. Patrick F. Hogan is the CEO of CMB Regional Centers. Mr. Hogan's considerable experience dating back to 1994 establishes him as one of the most experienced practitioners in the EB-5 industry. In fact, Mr. Hogan has been involved in EB-5 since the creation of the Regional Center Program. Mr. Hogan founded CMB Regional Centers with the creation of CMB Export, LLC in 1997.

Mr. Hogan, a lifelong entrepreneur, opened his first business in 1978. Mr. Hogan has owned and operated Shell Oil service stations, a "Top 100 in the Nation" chain of video rental stores, several one-hour photo locations and a successful event photography business. In 1994, Mr. Hogan opened Rock Island Auction Company. Mr. Hogan ultimately divested his other companies and concurrently grew Rock Island Auction Company and CMB Regional Centers. Today, Rock Island Auction Company is the #1 auction company in the world for antique and collectable firearms and CMB Regional Centers is one of the most successful EB-5 Regional Centers in existence.

Mr. Hogan is considered a seasoned expert in the EB-5 industry. He sits on the Board of Directors for the Association to Invest In the USA (IIUSA) and has been an active participant in furthering industry best practices as well as program reauthorization and reform.

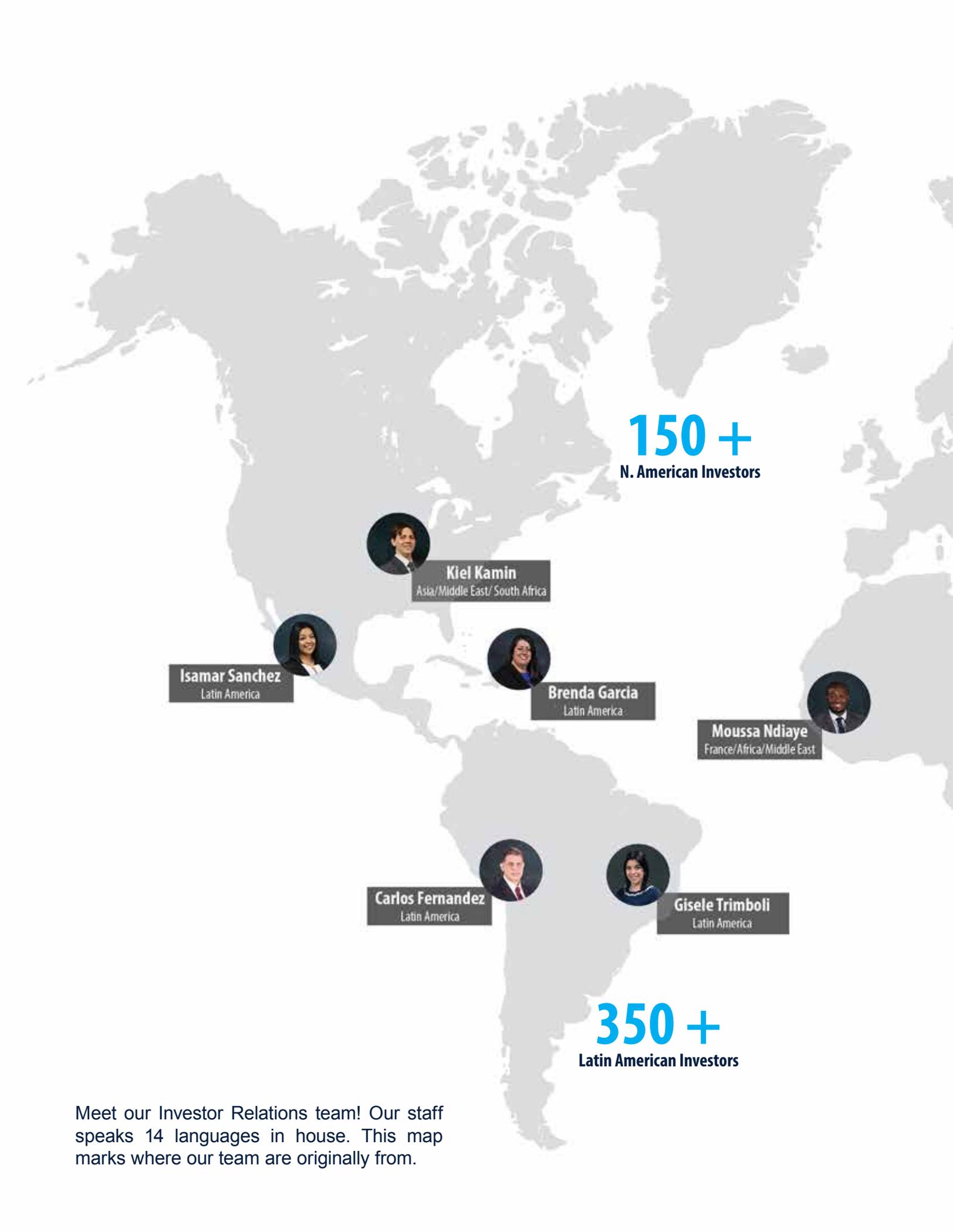
NOREEN C. HOGAN, PRESIDENT

Noreen Hogan is the President of CMB Regional Centers. Ms. Hogan runs the day-to-day operations of the company as well as implementing the strategic initiatives of CMB. Ms. Hogan has held previous positions as the Vice President of Company Operations, Project Manager, and an economist. During 2015, Ms. Hogan, worked for CMB Swiss Co GmbH, as a Deputy Director of Worldwide Operations, establishing the company's operations in Schaffhausen, Switzerland. Prior to her employment with CMB, Ms. Hogan worked as a project manager for Discover Financial Services. Ms. Hogan holds a Master's degree in Economics from the University of Illinois at Chicago and a B.A. in Economics from Augsburg College.



CMB'S STAFF





150 +

N. American Investors



Kiel Kamin

Asia/Middle East/ South Africa



Isamar Sanchez

Latin America



Brenda Garcia

Latin America



Moussa Ndiaye

France/Africa/Middle East



Carlos Fernandez

Latin America



Gisele Trimboli

Latin America

350 +

Latin American Investors

Meet our Investor Relations team! Our staff speaks 14 languages in house. This map marks where our team are originally from.

INVESTOR RELATIONS

150+

European Investors



Vitaly Modlo
Russia/Eastern Europe



Wilson Jiang
Asia



Doojin Lee
Korea/Asia



Jake Park
South Pacific/Korea



Roshan Verma
India



Prachi Shah
India



Kenny Peng
South Pacific/Asia



KimAnh Hua
Vietnam



Huyen Ngo
Vietnam

4,500 +

Asian Investors

100+

African Investors

20 +

South Pacific Investors

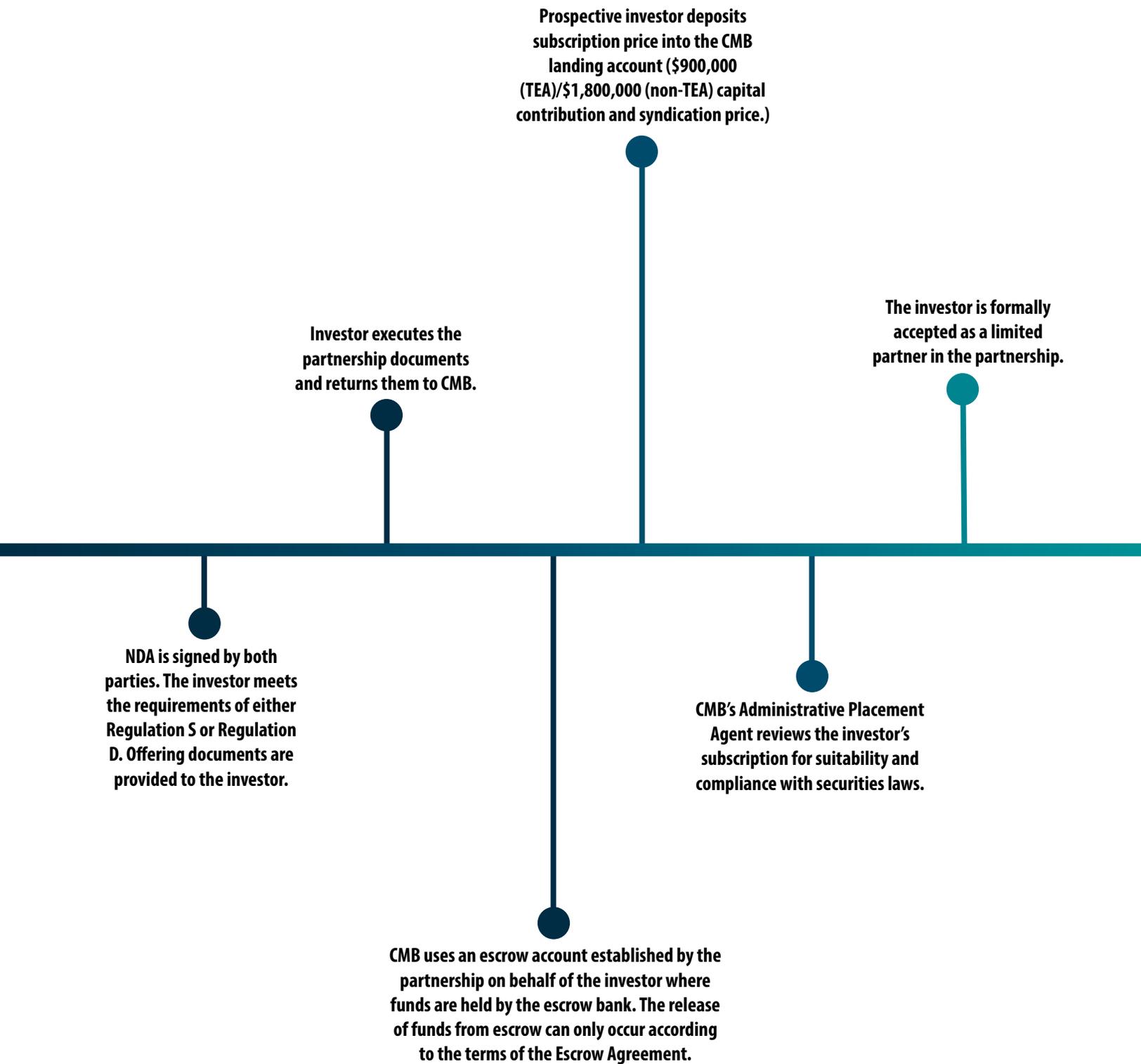


An aerial photograph of a city skyline at sunset. The sky is filled with soft, orange and pink clouds. A prominent skyscraper with a spire is illuminated by the setting sun, casting a golden glow. The city below is a dense collection of buildings, with some lights beginning to glow as dusk falls.

"It has been over twenty four years since I first got involved with EB-5. I clearly remember spending considerable time in California researching how to utilize this new program to benefit high unemployment regions of the state. In the beginning and before CMB, it was just me. I utilized employees from my other business to help with the day to day operations. Three years later, in 1997, I established CMB Export, LLC as a regional center under the EB-5 Program. What has now grown to become known as CMB Regional Centers has been operating for over 20 years. In those very early years I envisioned and imagined lots of things especially the good that could come from new investment into needy communities across the United States. I knew that these communities, devastated by the military base closures, could be reborn and new job creation would occur if CMB could attract sufficient investment from overseas. What I did not imagine (at least not to the magnitude we have been able to achieve) was the growth that CMB would experience between 1997 and today. I want to thank all of you for your continued interest in CMB and all that we do."

-Pat Hogan, CEO & Founder

THE CMB EB-5 PROCESS



In the event of an individual I-526 denial: The capital contribution and syndication price would be returned to the limited partner in accordance with terms of the partnership agreement.

Upon approval of the I-526 petition, the investor can either file for an interview at the U.S. Consulate in their home country, or if they are already in the U.S. on another type of visa he/she may file a petition to adjust their visa status.

Investor's immigration attorney files application for removal of conditions (I-829) on visa. (21-24 months after U.S. entry)

Investor's immigration counsel files I-526 Immigrant Petition.

Upon approval of the I-829 petition, the conditional status of the Visa is removed.

Once the conditional green card is received there is a 24 month conditional residency period.

PROCESS KEY

Due Diligence

I-526 Petition Filed

Visa Application Interview

Conditional Permanent Residency

I-829 Petition Filed

Permanent Green Card

A photograph of three children holding hands and walking away from the camera in a grassy field. The scene is backlit by a bright sunset, creating a warm, golden glow. The child on the left is a girl with braided hair wearing a dark blue dress with white polka dots. The child in the middle is a boy wearing a light green t-shirt with black stars. The child on the right is a girl with curly hair wearing a red and white striped t-shirt. The text 'THE FOLLOWING IS A LIST OF QUESTIONS TO ASK ALL REGIONAL CENTERS' is overlaid in large, bold, light blue capital letters across the middle of the image.

THE FOLLOWING IS A LIST OF QUESTIONS TO ASK ALL REGIONAL CENTERS

Safety and Security:

- How many I-526 approvals do your EB-5 investors have?
- Have any of your EB-5 investors ever received an I-526 denial? If so, for what kind of reasons?
- How many I-829 approvals do your EB-5 Investors have?
- Have any of your EB-5 investors ever received an I-829 denial? If so, for what kind of reasons?
- Have any of your EB-5 partnerships successfully returned capital to your EB-5 investors? If so, how many and which partnerships?
- Are your track record statistics (I-526 approvals, I-829 approvals, return of capital) professionally audited by a third-party?

Job Creation:

- What is the methodology that is being used for calculating job creation?
- Are the claimed jobs direct or indirect jobs or a combination of both? How long will construction of the project take?
- If direct jobs are claimed, how will you gather I-9's, W-2's and proof of citizenship?
- Has the developer provided a completion guarantee on the project?
- How is job creation allocated among the EB-5 investors?

A photograph of three young children holding hands and walking away from the camera on a grassy field. The child on the left is a boy with short brown hair wearing a white long-sleeved shirt. The child in the middle is a girl with her hair in two buns, wearing a black and white striped sleeveless top with a white lace collar. The child on the right is a girl with blonde hair, wearing a black long-sleeved top and a blue skirt with a floral pattern. The background is a dense line of green trees, and the lighting suggests a warm, late afternoon or early morning setting.

Regional Center Operations:

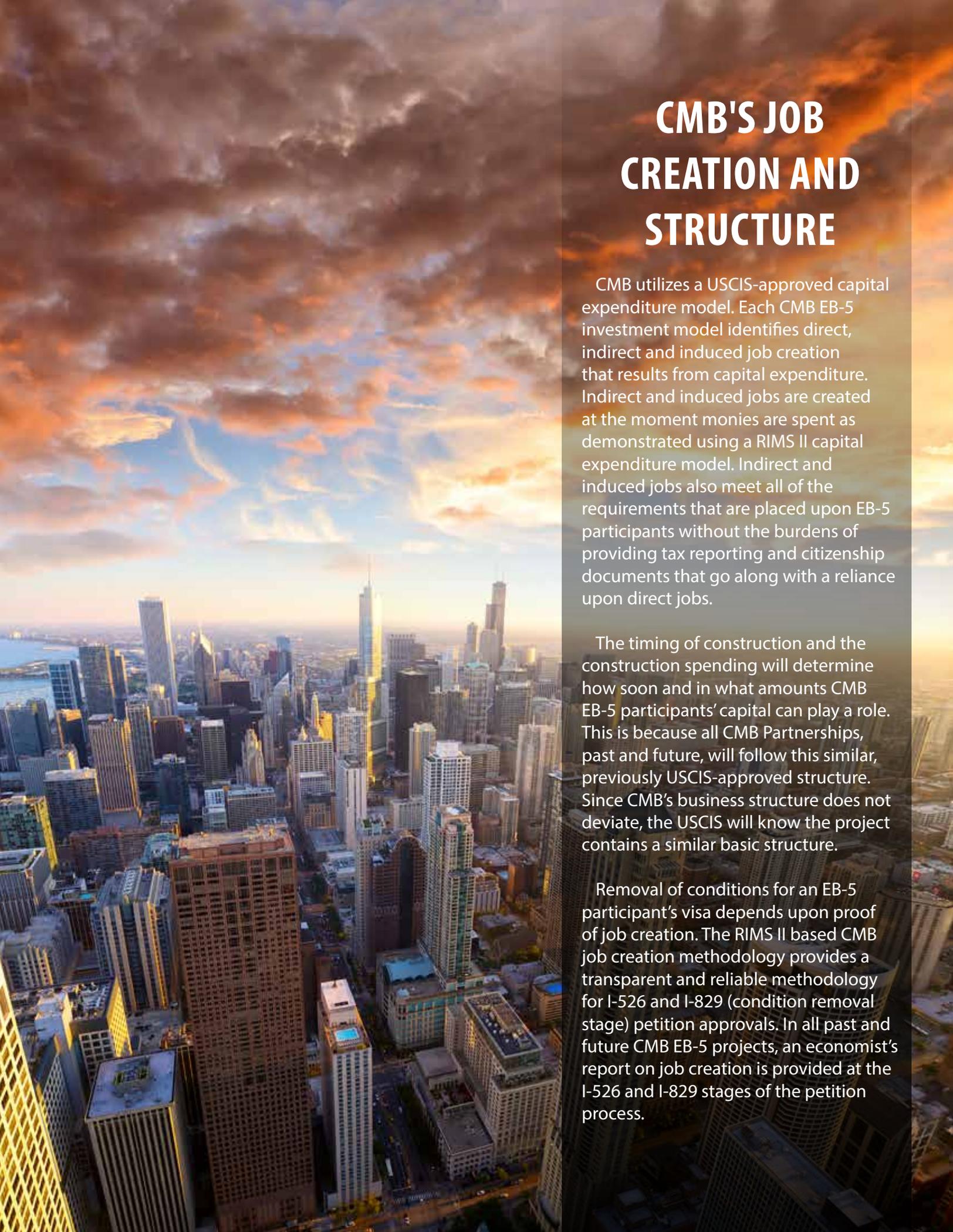
- Do you provide my immigration attorney with a template for my I-526 and I-829 petitions?
- Does your team actively monitor the status of the project during development for construction compliance, job creation, ability to service debt, etc.?
- Do you provide regular reporting to EB-5 investors such as project status updates, K-1s and capital account statements?

Transparency:

- Are the new commercial enterprise's finances professionally audited by a third-party?
- Is each EB-5 investor allowed to see the financial records of the new commercial enterprise?
- Who is responsible for the day to day expenses of the new commercial enterprise?
- What costs will the EB-5 partnership be responsible for?

Project Questions:

- Who is the developer of the project and what are their qualifications?
- Is the developer or owner of the project affiliated with the regional center? If so, what conflicts of interest does this raise?
- Has the developer ever developed an EB-5 related project before? If so, what were the results?
- Is the capital stack in place? Are all financing agreements executed?
- What position will the EB-5 funds take in the capital stack? Is this a Loan or an Equity investment?
- What is the collateral to secure the repayment of the EB-5 funds?
- What is the Borrower's strategy to repay the EB-5 funds?

An aerial photograph of a city skyline, likely New York City, taken from a high vantage point. The sky is filled with dramatic, orange and grey clouds, suggesting a sunset or sunrise. The city buildings are densely packed, with several prominent skyscrapers. A semi-transparent dark grey box is overlaid on the right side of the image, containing white text.

CMB'S JOB CREATION AND STRUCTURE

CMB utilizes a USCIS-approved capital expenditure model. Each CMB EB-5 investment model identifies direct, indirect and induced job creation that results from capital expenditure. Indirect and induced jobs are created at the moment monies are spent as demonstrated using a RIMS II capital expenditure model. Indirect and induced jobs also meet all of the requirements that are placed upon EB-5 participants without the burdens of providing tax reporting and citizenship documents that go along with a reliance upon direct jobs.

The timing of construction and the construction spending will determine how soon and in what amounts CMB EB-5 participants' capital can play a role. This is because all CMB Partnerships, past and future, will follow this similar, previously USCIS-approved structure. Since CMB's business structure does not deviate, the USCIS will know the project contains a similar basic structure.

Removal of conditions for an EB-5 participant's visa depends upon proof of job creation. The RIMS II based CMB job creation methodology provides a transparent and reliable methodology for I-526 and I-829 (condition removal stage) petition approvals. In all past and future CMB EB-5 projects, an economist's report on job creation is provided at the I-526 and I-829 stages of the petition process.



CMB REGIONAL CENTER'S CHECKLIST

- ✓ Return of Capital in multiple EB-5 investment partnerships
- ✓ Has 100% project approval rate on adjudications of I-526 and I-829 petitions to date
- ✓ EB-5 Investments have an easy to understand clearly defined exit strategy
- ✓ \$900,000 EB-5 Investments are located in qualified Targeted Employment Areas (TEA)
- ✓ Requires EB-5 participants to have independent counsel that serve as their advocate
- ✓ EB-5 Investments contain financial transparency
- ✓ Has over 23 years of experience in EB-5
- ✓ EB-5 Investments utilize a proven job creation methodology, reviewed and approved at the I-829 stage
- ✓ Has highly experienced and knowledgeable staff
- ✓ Has the ability to communicate in multiple languages
- ✓ EB-5 Investments contain a fundamental structure that is focused on the goals of the EB-5 participant and not just those of the Regional Center or developer

CLIENT TESTIMONIALS



I am very pleased to say that I found it very easy to invest in CMB due to their impressive success rate. With the help of all the staff at CMB and my attorney, my application was approved before the published USCIS average processing time. My eldest son was on the verge of ageing out, however CMB compensated and allowed me to invest in an ongoing investment group. I would strongly recommend anyone to go down this route and to invest with CMB. A Swift, Impressive and Impeccable service all round!!

P. K. - United Kingdom

I would love to compliment you and your professional organization to make a straight and clear path to invest on EB5 program with CMB. I got my approval on I-526 petition today and I must be honest to say that I have been totally impressed by the ease and secure in which you provided service to me. An excellent and transparent documentation that supported my case is proofing your very well organized system. I hope to continue to enjoy your services till end of the package of investment and I would recommend you strongly to anybody who's looking to invest on EB5. I wish you all the best.

Warmest regards

V. B.



Dear Kraig,

Thanks you so much for your email - it means a lot to us and our American dream. Very happy and hopeful to hear about the early closure for Group I loans - that investment is our nest egg. So we appreciate you informing us about it and keeping us in the loop.

We loved the way CMB handled all our questions and concerns through the entire process and if there is ever any thing we can help you with in any small way we will be happy to do so.

Regards,

A. B.





Dear Patrick F. Hogan,

Today I am grateful for the attention, dedication and professionalism that the CMB demonstrated in those years, so that I could reach my goal of immigrating legally to the United States of America. In August 2013 I closed the contract of my partnership. I made my investment in group XI. In 2015, I was in my interview for my Green Card (I-526). I came to the United States in 2015. In 2017 I had my I-826 in hand. I did not have a difficulty or complaint from my Immigration Lawyer regarding the lack of a document. CMB is an excellent company. Today June 2018, I had the biggest surprise. With a year and a half before maturity, I received from CMB the return on my investment. I just have to thank the entire CMB team. Especially Gisele, thank you for your attention for all these years.

Thank you.

S.G.



I am writing to thank you so much for all the help you gave me in the process of my EB-5 application. I was in the process of running around planning for a plan B, since I was already in the USA with my family and the other visa was expiring. We had gotten wrong information that we could extend our visas if we apply for EB5. But what we did not know was that the current processing time for EB5 visas was 18 months. It was kind of a shock or a miracle that within two months our visa was approved. It was unbelievable. It took me a month to believe that the nightmare was over. I give the Credit to the CMB staff in particular Kraig who was very supportive like family. Once again many thanks CMB, things are moving so quick.

Yours sincerely,

V. M.



Hi Everyone,

I received funds yesterday for Group XV. On behalf of my family I just want to take this moment to thank you all for helping me with my green card. It means so much for me. This country is the best Country in the world because of People like you who in rough times we can trust. Thank You Marisa Casablanca and Carlos for organizing all this with CMB. When I felt insecure, i would call CMB and they were always there for me. Thanks again!

Best,

D.T.



CMB REGIONAL CENTERS

7819 42nd Street West Rock Island, Illinois 61201

5910 N Central Expy Suite 1000 Dallas, TX 75206

(309) 797-1550
www.cmbeb5visa.com
info@cmbeb5visa.com



Disclaimer: THIS IS NOT AN OFFER TO SELL SECURITIES OR THE SOLICITATION OF AN OFFER TO PURCHASE SECURITIES. ANY OFFER TO PARTICIPATE IN ANY SPONSORED PARTNERSHIP MAY ONLY BE MADE PURSUANT TO A WRITTEN OFFERING MEMORANDUM AND ANY SALE IN SUCH LIMITED PARTNERSHIP SHALL BE EVIDENCED BY A SUBSCRIPTION AGREEMENT EXECUTED BY A FOREIGN NATIONAL. EB-5 INTERESTS TO BE OFFERED THROUGH EXCLUSIVE ADMINISTRATIVE PLACEMENT AGENT, AN SEC REGISTERED BROKER-DEALER AND A MEMBER OF FINRA/SIPC.

Current Offering
CMB Infrastructure Investment Group 79, L.P.

PINNACLE BTS

A BUILD-TO-SUIT LOGISTICS FACILITY FOR A FORTUNE 500 TENANT



CMB REGIONAL CENTERS



NOT FOR REDISTRIBUTION IN THE UNITED STATES



THE GROUP 79 PROJECT

CMB Infrastructure Investment Group 79, LP (Group 79) will raise up to \$27 million of EB-5 investment capital to provide a loan to an affiliate of Hillwood Development Company, a top ten U.S. real estate developer, for the development and construction of the Pinnacle BTS project, which is a build-to-suit logistics and warehouse facility, will be located in the greater Detroit, Michigan area.

PINNACLE LANDING

Pinnacle BTS is part of a larger master-planned, multi-phased development known as Pinnacle Landing Commerce Park. Pinnacle Landing is a 663 acre (268.3 hectare) business park currently under development next to the Detroit Wayne Metropolitan Airport in Huron, MI.

Pinnacle BTS will be constructed on a 73.15-acre (29.6 hectares) land site within the Pinnacle Landing business park. Upon completion, the development will consist of 752,400 SF (69,900 square meters) of industrial warehouse. The site is located at 33701 Prescott Street in Romulus, MI. Hillwood has entered into 15-year lease for the facility with a Fortune 500, major e-commerce retailer.

Read more about the Group 79 Project at the Huron Hub: <https://bit.ly/3dILo45>

CMB and Hillwood are not affiliated with any of the Fortune 500 companies referenced herein.

**Group 79 is not affiliated with Hillwood*

EB-5 ATTRIBUTES

- Total EB-5 Loan: \$27.0 Million (up to 30 investors)
- Total Project Spending: \$80,306,751
- Estimated Jobs from Development & Construction: 522
- 74% Job creation buffer
- 17.4 Jobs per investor

PROJECT TIMELINE

Development activities and vertical construction have commenced. Completion of all construction activity is targeted for Q3 2021.

TEA ANALYSIS



The project location is one census tract, which meets the requirements for a TEA under the current regulations.

CMB & HILLWOOD

CMB Regional Centers (CMB) and Hillwood Development Company (Hillwood) together represent the most successful lender-borrower relationship in the EB-5 industry, and are both leaders within their own respective industries. CMB continues to be recognized as the leader and a pioneer within the EB-5 industry with over 23 years of experience assisting families from 103 countries around the world with their goal of immigrating to the United States. Hillwood, as one of the largest and most successful developers in the U.S., has and continues to develop projects for over 90 companies listed in either Fortune 500 or Global 500, including: Amazon, FedEx, Pepsico, GE, Starbucks and Wayfair.

Since 2012, CMB has worked hand in hand with Hillwood to identify and structure some of the best EB-5 partnerships available to the market. Those partnerships continue to maintain a 100% approval rate at both the I-526 and I-829 stages. Very few regional centers can demonstrate proven success for their investors at all levels including I-829 approvals and return of capital. Six separate CMB-Hillwood partnerships have delivered this success to its investors. Group 79 incorporates this same proven, time-tested, structure that continues to help EB-5 investors reach their immigration goals.

HILLWOOD DEVELOPMENT COMPANY

Hillwood is a leader in developing and acquiring high-quality industrial properties across North America and Europe. From acquisition and joint ventures, to development and ongoing property management, Hillwood provides creative solutions for its customers and long-term value for its partners. Hillwood offers the depth of capital, market expertise, industry relationships and forward-looking vision to buy and build industrial properties that meet the logistics and distribution demands of evolving markets.

Hillwood's diverse portfolio attests to their extensive experience acquiring and developing best-in-class industrial logistics properties. Spanning more than 48 markets, from Lehigh Valley in Pennsylvania to the Inland Empire of Southern California and into Poland and Germany, their portfolio includes all major categories of industrial real estate in a variety of distribution centers, e-commerce facilities, last-mile logistics centers and freight terminals.

Hillwood is committed to solving the complex real estate challenges and enabling growth for Fortune 500 companies and local customers. Hillwood provides a high level of service along with creative and functional solutions for fulfillment, distribution and manufacturing customers.



CMB & HILLWOOD TRACK RECORD

\$4,287,412,814

in total economic development

\$812,700,000

in EB-5 Capital Raised

45,452

new American jobs

100%

Project Approval Rate

32

CMB EB-5 Partnerships

26

Partnerships with I-526 Approvals

17

Partnerships with Loan Repayment

7

Partnerships with I-829 Approvals



GROUP 70 HW LOGISTICS III



GROUP 53 HW LOGISTICS II



GROUP 26 CECIL



GROUP 42 HW LOGISTICS



GROUP 70 HW LOGISTICS III



CMB REGIONAL CENTERS

7819 42nd Street West
Rock Island, Illinois 61201
+1 (309) 797-1550

5910 N Central Expy Suite 1000
Dallas, TX 75206
+1 (469) 638-8801

info@cmb5visa.com
www.cmb5visa.com



Disclaimer: THIS IS NOT AN OFFER TO SELL SECURITIES OR THE SOLICITATION OF AN OFFER TO PURCHASE SECURITIES. ANY OFFER TO PARTICIPATE IN ANY SPONSORED PARTNERSHIP MAY ONLY BE MADE PURSUANT TO A WRITTEN OFFERING MEMORANDUM AND ANY SALE IN SUCH LIMITED PARTNERSHIP SHALL BE EVIDENCED BY A SUBSCRIPTION AGREEMENT EXECUTED BY A FOREIGN NATIONAL. EB-5 INTERESTS TO BE OFFERED THROUGH EXCLUSIVE ADMINISTRATIVE PLACEMENT AGENT, AN SEC REGISTERED BROKER-DEALER AND A MEMBER OF FINRA/SIPC.