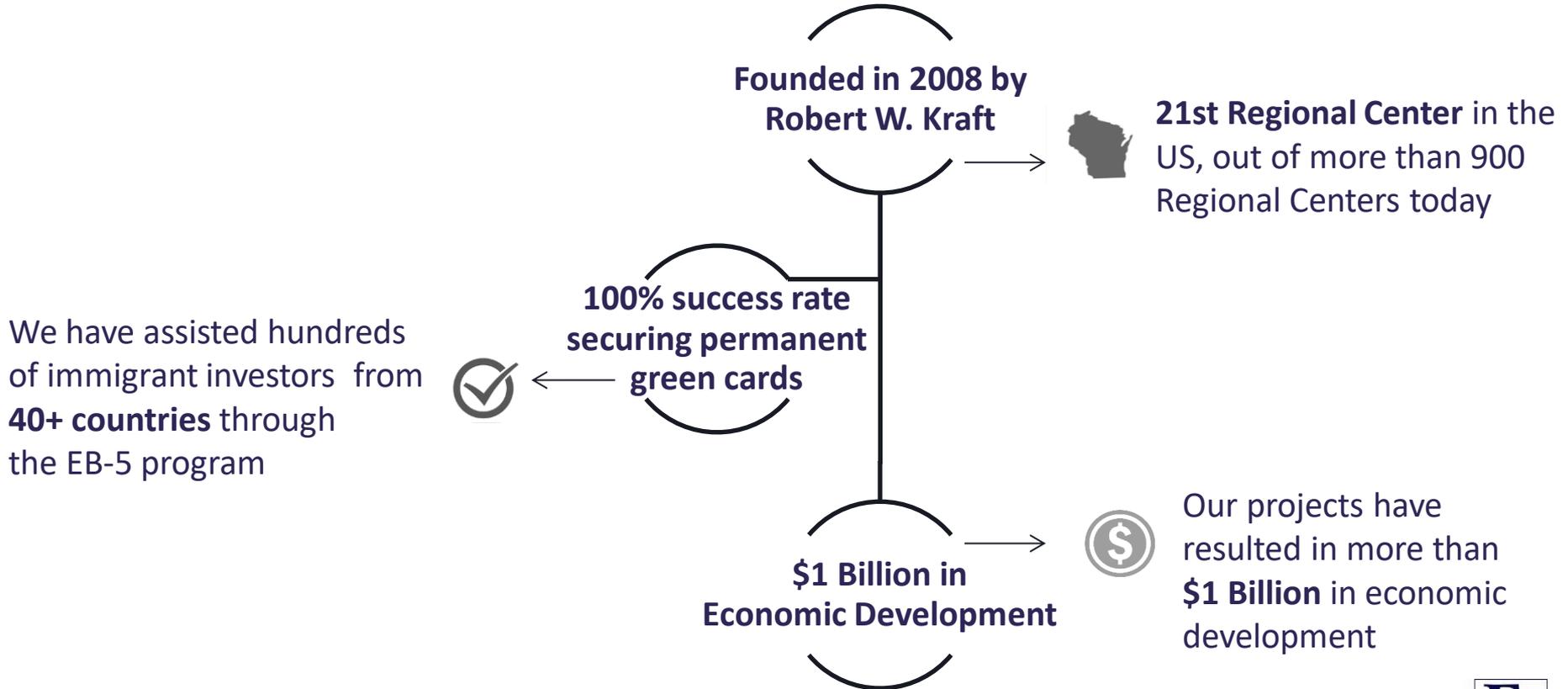




# HISTORY



# Our History of Excellence in EB-5



We have assisted hundreds of immigrant investors from **40+ countries** through the EB-5 program



# Our Global Team – *Dedicated to Your Success*



Chairman and CEO  
**Robert W. Kraft**



Executive Vice President  
**Dan Wycklndt**



Senior Vice President  
**Jennifer Sherer**



Chief Financial Officer  
**Scott Miswald**



Vice President  
**John Widmer**



Director  
**Jessica Nyman**



Marketing Manager  
**Jessica Melka**



Office Manager & Case  
Management Associate  
**Brittany Armbruster**



Marketing Associate  
**Emily Collins**



Managing Director - Asia Pacific  
**Jacob Alpren**



Managing Director - India &  
Middle East  
**Asif Chhipa**



Managing Director - Latin  
America  
**Bruna Canto**



Regional Director - South Africa  
**Sonja Clarke**



Director - China  
**Wenbo Yang**



Regional Manager - China  
**Christina Liu**



Regional Manager - Vietnam  
**Lyhn Phan**



# Globally Recognized Leader



**Robert W. Kraft**

Chairman & CEO  
IIUSA President

## Robert W. Kraft, Chairman and CEO

- Entrepreneur with over 40 years of business experience
- Industry thought leader setting best practices /self-governance standards and providing EB-5 educational opportunities
- Elected by Regional Center peers, for a fourth term as President of Invest in the USA (IIUSA), the national trade association for the EB-5 Regional Center Program
- Working with Congress to reshape the legislative framework for the EB-5 program
- Board member of the Metropolitan Milwaukee Association Commerce World Trade Association



# Global Presence

FirstPathway Partners has been recognized by national and international media as a leading practitioner, with high standards and integrity.

THE WALL STREET JOURNAL.

TIME

The Tribune  
VOICE OF THE PEOPLE

MILWAUKEE  
JOURNAL SENTINEL

CHINADAILY  
中國日報

sina

搜 狐  
SOHU.com

The Korea Herald

Jagran

Forbes

FOX NEWS  
channel

NBC

abc

The Washington Post

CBS



# EB-5 PROGRAM



# EB-5 Overview

- Created by the U.S. Congress in 1990
- Minimum \$900,000 investment (TEA)
- Includes applicant, spouse, and any unmarried children under 21
- After approval, immigrants can receive a 'conditional' green card good for 2 years
- After 2 years, if the investment is maintained and has created at least 10 jobs, the immigrant becomes a permanent green card holder, eventually eligible for U.S. citizenship



# EB-5 Process Qualifications

Designed for high net-worth individuals and their family, who desire unlimited access to the U.S.

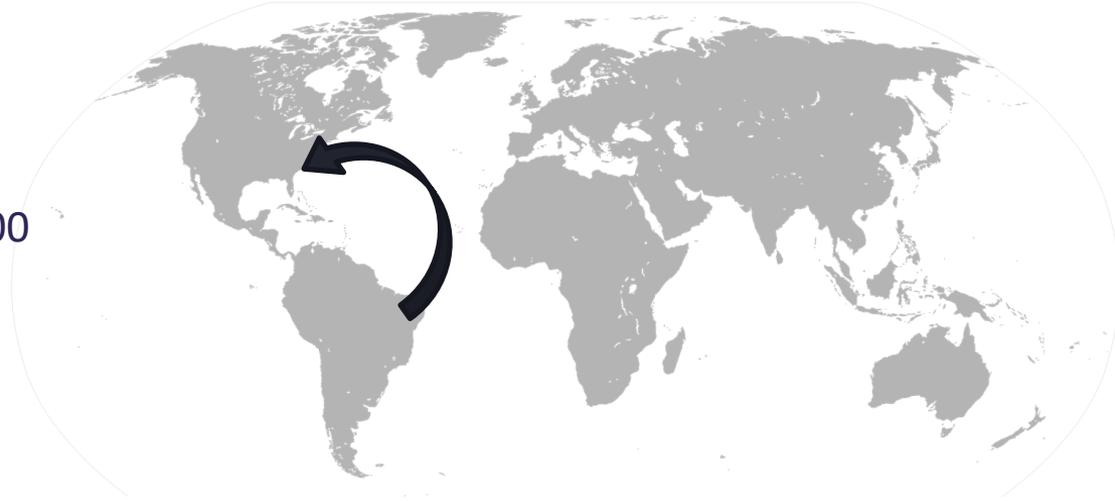
## Applicants Must

- Pass a criminal background check
- Document the source of the \$900,000
- Have a desire to live in the U.S.

---

## Applicants Do Not Have To

- Have management experience
- Document their net worth in excess of the \$900,000
- Live full-time in the U.S
- Speak English



## EB-5 Benefits

**As an EB-5 investor, your Green Card allows you full access to the U.S.**

- Live and work anywhere in the U.S.
- Setup your business anywhere and have access to grants
- Educational benefits; tuition savings at many U.S. Universities
- Access to public healthcare benefit options
- Hold a permanent Green Card and if desired U.S. citizenship



# PROVEN PROCESS



## Proven Process

*We employ a highly sophisticated and conservative approach to originating and underwriting investments. We prioritize achieving investor goals through job creation and principal preservation.*



### Vet Projects

Carefully vet projects for EB-5 suitability, risk, capital preservation and the facilitation of permanent green cards



### Analyze Opportunities

Analyze opportunities for job creation, industry, location, timeline and certainty of project completion



### Underwrite

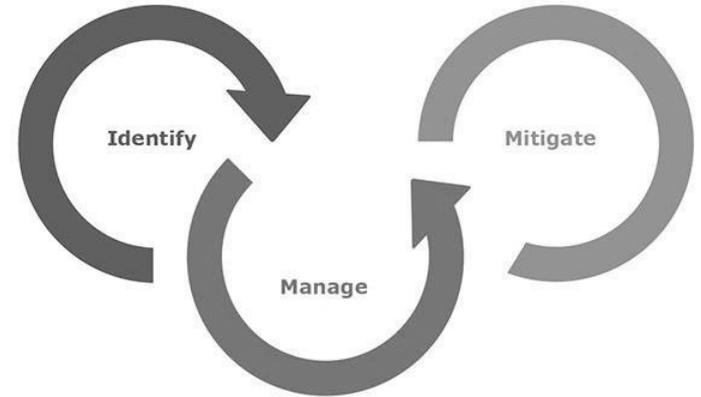
Apply conservative underwriting methodology

## Proven Process

*From our extensive experience closing transactions, we've developed a well-documented, detailed underwriting process*

## Detailed Underwriting

- Background on all principals
- Detailed financial modeling
- Job creation projection
- Collateral analysis for principal preservation
- Environmental impact
- Market studies
- Appraisals
- Economic impact report



## Proven Process

.....  
*Our investment is just the beginning of an ongoing relationship with the borrower / sponsor*  
.....

## World-Class Asset Management

- FirstPathway carefully monitors job creation at portfolio companies to ensure EB-5 eligibility is maintained
- We also closely track portfolio-companies' financials and business practices
  - Ensure the borrower/sponsor is following all covenants related to the documents
  - Ensure safe and sound business practices coupled with long-term strategy to further assure principal preservation
  - Financial statement review
  - Attend Board Meetings
  - Operational and performance reviews with management
  - Annual reviews of detailed budgets and expenditures



# Reaching Goals

.....  
*“We are passionate about our investors, the safety of their investment, the full return of their investment, and obtaining the best projects we can for our clients.” Scott Miswald, CFO*  
.....

## Our EB-5 Investments Accomplish the Goals of the Immigrant Investor



**Green Card**



**Investor Capital Returned**

# E-2 VISA (TREATY INVESTOR VISA)

# E2 Visa Qualifications

## To qualify for E-2 classification, the treaty investor must:

- Be a national of a country with which the United States maintains a treaty of commerce and navigation
- Invest a “substantial” amount of capital in a bona fide enterprise in the United States
- Be seeking to enter the United States solely to develop and direct the investment enterprise.
- Have at least 50% ownership of the enterprise or possession of operational control through a managerial position or other corporate device.



# E-2 Visa Benefits

- E-2 Visa investors can live and do business in the U.S.
- Expeditious processing: U.S. E-2 visa can generally be obtained within 3 months
- Unlimited number of extensions
- Investor's spouse and dependent children under 21 years old may be included
- Investor's spouse can apply to work anywhere in the U.S.
- Free public education for children in the U.S. and tuition savings at many U.S. Universities
- Potential to be converted to EB-5 over time, with additional investment
- Investor and dependents may spend time in the U.S. without becoming subject to world-wide income tax



# E2 Visa Overview

Designed for high net-worth individuals and their family, who desire fast access to the U.S.

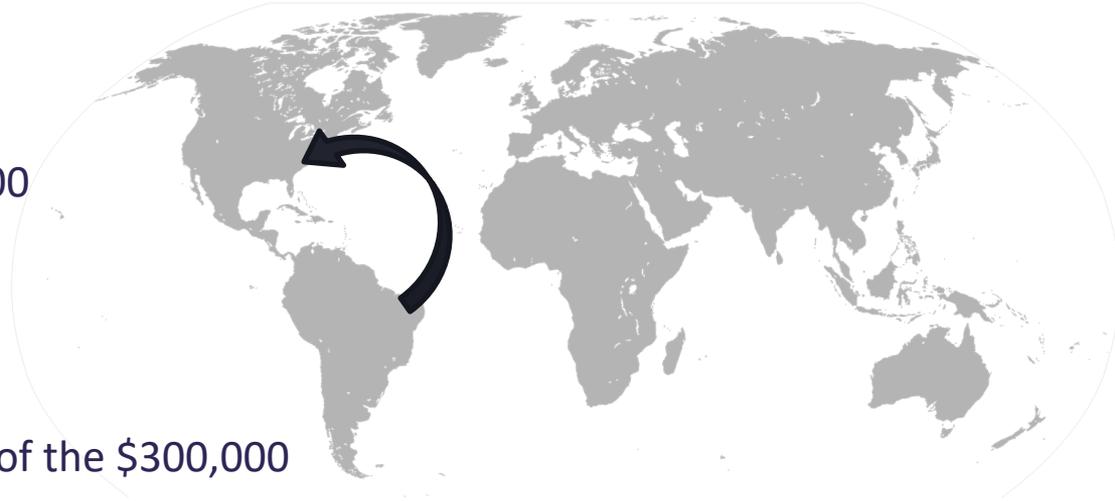
## Applicants Must

- Pass a criminal background check
- Document the source of the \$300,000
- Have a desire to live in the U.S.

---

## Applicants Do Not Have To

- Document their net worth in excess of the \$300,000
- Live full-time in the U.S.
- Speak English



# Proven Process

*We employ a highly sophisticated approach to selecting investments and asset management*



## Vet Projects

Carefully vet projects for E2 suitability and analyze opportunities for growth and income



## Business Model Development

Business Plan creation, franchisor validation, and negotiations



## Asset Management

Finding the right professionals to assist with franchise operations

## Reaching Goals

.....  
*“FirstPathway Partners is committed to providing options for timely completion of each client’s journey to the USA regardless of backlog or processing wait times. E-2 allows us to offer our clients a life in the U.S while waiting for EB-5 finalization.” John Widmer, SVP*  
.....

### This E-2 Investment Accomplishes the Goals of the Investor



**Fast Residency**



**Income Distributions**

# CONTACT US

FirstPathway Partners  
311 East Chicago Street  
Suite 510  
Milwaukee, WI 53202  
Office: +1 (414) 431-0742

[www.firstpathway.com](http://www.firstpathway.com)

Email: [info@firstpathway.com](mailto:info@firstpathway.com)

