

A Green Mountains Regional Center EB-5 Luxury Real Estate Investment

The Opportunity

This project is the next phase of the already successful SouthFace Village at Okemo® residential development in Ludlow, Vermont. Our new community of luxury vacation homes is attracting buyers from major population centers in the northeast United States, including from New York, New Jersey, Connecticut, Albany, Massachusetts, and Pennsylvania. 28 townhomes have been built, and 24 have already been sold. This expansion phase, which this EB-5 offering will help support, calls for 47 townhomes, mountain chalets, and lodge with suites and luxury health and spa amenities to be built and sold by 2024. We invite you to participate.

Overview of SouthFace Village

SouthFace Village at Okemo is located in south central Vermont, within driving distance of 40 million Americans. It is rising on Okemo Mountain, recently voted one of the best family ski resorts in America. SouthFace Village is the first new luxury construction on Okemo in over 10 years. Construction began in 2014, and will continue well into the next decade, with over 200 luxury residences planned.

Why Invest in SouthFace Village at Okemo?

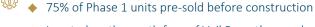
An EB-5 Visa to everything America has to offer



- ♦ A Rural TEA project. Current investment: \$900,000
- ♦ USCIS exemplar approval dated October 7, 2020
- Annual independent financial audits
 - Job creation buffer 2X greater than required in TEA



 $\buildrel \blacktriangleright$ Project infrastructure completed and operational















AT OKEMO



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USCIS Exemplar Approved October 7, 2020

Brent Raymond

Vice President of South Face Village GP

Tel: 1 (860) 788 7741 Mobile: 1 (860) 609 2839 Fax: 1 (860) 613 3727 Brent@southfacevillagegp.com

> 162 West Street Building 2, Suite A Cromwell, CT. 06416 USA

www.gmrceb5.com



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