

статистика регионального центра

EB5 Capital привлекает средства иностранных инвесторов для финансирования проектов по всей территории США, которые создают рабочие места в рамках Программы EB-5. EB5 Capital имеет внушительный послужной список: 28 завершенных и текущих проектов со 100%-м одобрением на этапе I-526 и I-829, осуществлен возврат инвестиций по многим проектам.



Инвестиции возвращены и/или реинвестированы

Проект #	Год	Штат	Название проекта	Тип актива	Сумма EB-5	# Инвесторов	Строительство завершено	Одобрение I-526/I-924	Одобрение I-829
1	2008	VT	JF1 - Sugarbush Ski Resort	Курорт	\$20 млн. д.	40	✓	✓	✓
2	2009	DC	JF2 - City Market at O Street - Group 1	Многофункц.	\$5 млн. д.	10	✓	✓	✓
3	2010	DC	JF3 - Marriott Marquis	Гостиница	\$5 млн. д.	10	✓	✓	✓
4	2011	DC	JF4 - City Market at O Street - Group 2	Многофункц.	\$12.5 млн. д.	25	✓	✓	✓
5	2012	DC	JF5 - DC Hilton Hotels	Гостиница	\$39 млн. д.	78	✓	✓	✓
6	2012	CA	JF6 - San Jose Marriott Hotels	Гостиница	\$35 млн. д.	70	✓	✓	✓
7	2014	CA	JF7 - Kensington Place of Redwood City	Дом престарелых	\$6.5 млн. д.	13	✓	✓	В процессе
8	2013	DC	JF8 - Riverfront at the Navy Yard	Жилой Компл.	\$17 млн. д.	34	✓	✓	В процессе
9	2015	DC	JF9 - Columbia Place	Гостиница	\$40.5 млн. д.	81	✓	✓	В процессе
10	2015	DC	JF10 - The Coliseum	Офис/Торг. компл.	\$18 млн. д.	36	✓	✓	В процессе
11	2014	DC	JF11 - 1000 F	Офис/Торг. компл.	\$9 млн. д.	18	✓	✓	В процессе
12	2014	CA	JF12 - Proper Hotel	Гостиница	\$34 млн. д.	68	✓	✓	В процессе
13	2016	DC	JF13 - The Highline	Жилой Компл.	\$27.5 млн. д.	55	✓	✓	
14	2015	OR	JF14 - Portland Hilton Canopy	Гостиница	\$15.5 млн. д.	31	✓	✓	В процессе
15	2015	MD	JF15 - 225 North Calvert	Жилой Компл.	\$20 млн. д.	40	✓	✓	В процессе
16	2016	CA	JF16 - Goleta Hilton Garden Inn	Гостиница	\$5.5 млн. д.	11	✓	✓	
17	2016	DC	JF17 - 300 M	Жилой Компл.	\$24.5 млн. д.	49	✓	✓	
18	2016	CA	JF18 - Temecula Hilton Home2 Suites	Гостиница	\$8.5 млн. д.	17	✓	✓	
19	2016	CA	JF19 - LA-Agoura Hills Marriott Hotels	Гостиница	\$20.5 млн. д.	41	✓	✓	В процессе
20	2016	DC	JF20 - 1401 Penn	Жилой Компл.	\$17 млн. д.	34	✓	✓	
21	2016	DC	JF21 - 331 N	Жилой Компл.	\$36.5 млн. д.	73	✓	✓	В процессе
22	2017	NY	JF22 - NYC Ritz-Carlton	Гостиница	\$184 млн. д.	368	✓	✓	
23	2017	TN	JF23 - Nashville Virgin Hotel	Гостиница	\$44 млн. д.	88	✓	✓	
24	2017	DC	JF24 - 1900 Half Street	Жилой Компл.	\$44.5 млн. д.	89	✓	✓	
25	2018	DC	JF25 - Capitol Hill Apartments on 14th	Жилой Компл.	\$40 млн. д.	80	✓	✓	
26	2019	DC	JF26 - Eckington Park	Жилой Компл.	\$31 млн. д.	62	✓	✓	
27	2019	CA	JF27 - SF Gateway Marriott	Гостиница	\$16 млн. д.	32	✓	✓	В процессе
29	2020	DC	JF29 - 1800 Half Street	Жилой Компл.	\$9 млн. д.	10	✓	✓	В процессе

*Проект JF28 проходит проверку и анализ в нашем инвест. отделе.

Итого: \$785.5 млн. д. 1563

Представленный здесь материал служит только для информационных целей и не является предложением продажи или публичным приглашением к покупке каких-либо ценных бумаг со стороны компании EB5 Capital или ее аффилированных структур ("EB5"). Запрещается ссылаться на данный материал в связи с покупкой или продажей любых ценных бумаг. Ценные бумаги в случае их размещения будут доступны только аккредитованным или иным образом уполномоченным инвесторам, в соответствии с меморандумом о конфиденциальном размещении и соглашением о подписке. Результаты прошлых периодов не являются гарантией результата в будущих периодах. Вы не должны опираться на результаты прошлых периодов в качестве гарантии результата в будущем. Редакция от 12/20.





founder & CEO

Angel Brunner is the CEO and Founder of EB5 Capital. EB5 Capital, founded in 2008, is a \$750 million commercial real estate investment firm with more than 25 projects across all commercial real estate asset classes. The company has served 1600 clients, from 65 countries, creating more than 35,000 U.S. jobs to-date.

Over the course of her 25-year career, Ms. Brunner worked in various aspects of capital markets, real estate, and early stage funding. She's an active global angel investor and advisor across industries including consumer goods, manufacturing, and software. Ms. Brunner served on the board of Chesapeake Lodging Trust until its sale to Park Hotels and Resorts in 2019. In Q3 of 2020, she was appointed to and currently serves on the board of Cushman & Wakefield (NYSE: CWK).

Ms. Brunner holds a BA in Public Policy from Brown University and an MPA from Princeton University.

“This Entrepreneur
Created 30,000 Jobs
and Revitalized Blighted
Neighborhoods In
Washington, DC”

- Forbes 2018

EB-5 PROGRAM OVERVIEW

The United States EB-5 Immigrant Investor Program, also known as the EB-5 Program, was established by Congress in 1990 to attract foreign investment to the U.S. and stimulate economic growth in under-developed regions known as Targeted Employment Areas (TEAs). Overseen by the United States Citizenship and Immigration Services (USCIS), foreign nationals and their immediate family members may obtain U.S. permanent resident status if they create a minimum of 10 full-time jobs for U.S. workers with their investment. The investment must remain “at-risk” throughout an investor’s conditional green card period. Regional Centers, such as EB5 Capital, have been designated by USCIS to provide these investment opportunities and facilitate the funding of such job-creating projects.

GREEN CARD BENEFITS



PERMANENT STATUS

Green card holders can maintain permanent status in the U.S.



PATH TO NATURALIZATION

After five years of residency, green card holders may apply for U.S. citizenship



EDUCATION

Green card holders may attend U.S. schools at the same cost as citizens



RESIDENCE FLEXIBILITY

Green card holders may live anywhere in the U.S.



TRAVEL PRIVILEGES

Green card holders can leave and enter the U.S. at will, without a visa



WORK AUTHORIZATION

Green card holders can get a job anywhere in the U.S.



investor process



Engage immigration attorney

Complete and send all required documents

Transfer funds to project escrow account

Submit I-526 application to USCIS



Wait for processing and approval of I-526

Receive EB-5 Visa and immigrate to U.S.

Obtain conditional green card



Project is built and becomes operational

At least 10 jobs per investor generated



Submit I-829 application to USCIS

Green Card status becomes permanent

If desired, apply for citizenship after 5 years

LONG FENCE

Financing Provided By

EB5 CA





who we are

EB5 Capital is \$750+ million investment firm focused on real estate and headquartered in Washington, DC. Our company provides investment opportunities to foreign nationals seeking permanent residency (green cards) in the United States. We own and operate Regional Center licenses designated by the U.S. Department of Homeland Security which allow us to operate in pursuit of fulfilling the requirements of the EB-5 Immigrant Investor Program.

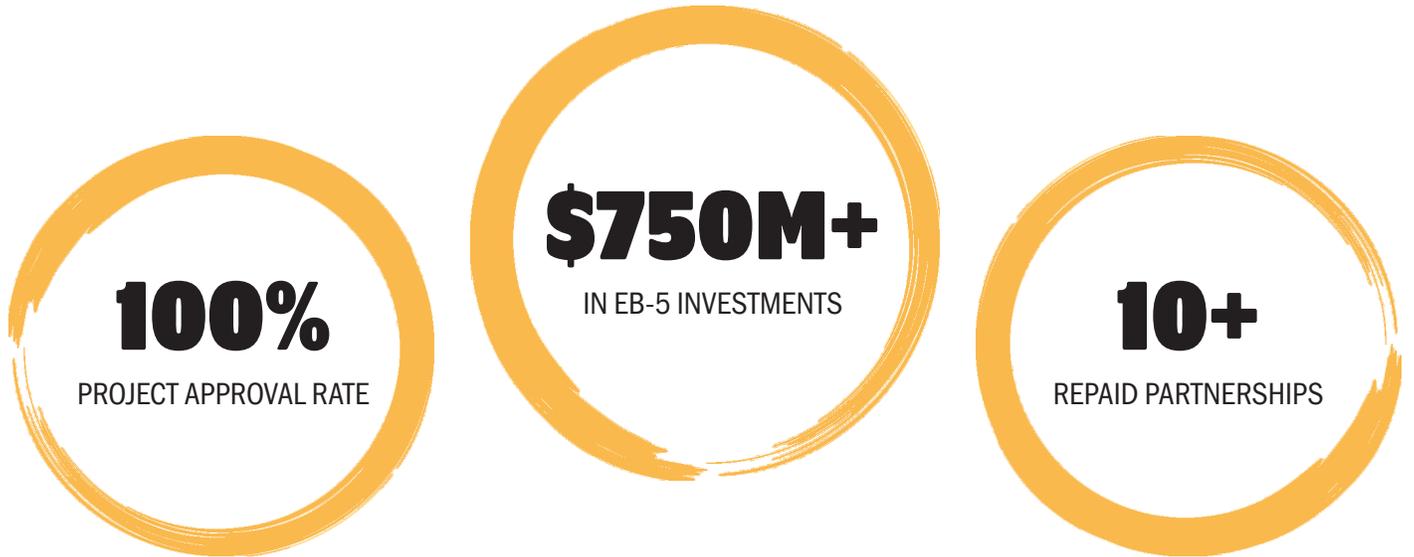
EB5 Capital is one of the leading Regional Centers in the EB-5 industry. We have serviced clients from more than 65 countries across 25+ real estate developments while maintaining a 100% track record in EB-5 project approvals. We have successfully repaid past investors across multiple projects.

“I believe very strongly in the EB-5 Program’s ability to drive economic growth in underdeveloped areas and to deliver the ‘American Dream’ to members of our global community.”

- Angelique Brunner

why eb5 capital

Since founding EB5 Capital in 2008, Angelique Brunner and her team have been active leaders in the EB-5 industry, serving in appointed leadership positions and participating in EB-5 specific events across the globe. With extensive EB-5 knowledge and experience across our departments, our company has the necessary expertise to successfully structure quality investment opportunities, and to navigate the immigration process for our clients.



Our team has worked on EB-5 projects with investors
from over 65 countries



AFGHANISTAN | ALGERIA | ANGOLA | ARGENTINA | AUSTRALIA | AUSTRIA | BAHRAIN | BANGLADESH | BELARUS | BELGIUM | BRAZIL | CAMBODIA | CANADA | CHILE | CHINA
COLOMBIA | CYPRUS | ECUADOR | EGYPT | ERITREA | ETHIOPIA | GERMANY | GHANA | HONG KONG | INDIA | IRAN | IRAQ | ISRAEL | ITALY | JAPAN | JORDAN | KAZAKHSTAN
KOREA | LEBANON | LIBYA | MACAU | MALAYSIA | MEXICO | NETHERLANDS | NEW ZEALAND | NIGERIA | PAKISTAN | PHILIPPINES | RUSSIA | SAUDI ARABIA | SINGAPORE
SOUTH AFRICA | SPAIN | SRI LANKA | SWITZERLAND TAIWAN | TRINIDAD & TOBAGO | TURKEY | UKRAINE | UNITED ARAB EMIRATES | UNITED KINGDOM | VENEZUELA | VIETNAM

The Investor Relations & Business Development team works day-in and day-out to help our clients understand and move through the entire EB-5 investment and immigration process confidently.

INVESTOR RELATIONS & BUSINESS DEVELOPMENT

The Corporate CommunicationS & Operations team works to keep clients up-to-date on the progress of their project and the status of their investment.

CORPORATE COMMUNICATIONS & OPERATIONS

LEGAL

Our Legal team is responsible for ensuring our documents, processes, and business practices satisfy the highest standards in order to protect our company and our clients.

INVESTMENTS

Our Investments team works every day to source, negotiate, and structure sound EB-5 real estate deals to ensure our projects not only exceed USCIS requirements, but that our clients' investments are safely returned.

FINANCE & ACCOUNTING

The Finance & Accounting team is responsible for managing investor funds, tax filings and documentation, and paying out annual preferred returns to investors.

MARKETING & COMMUNICATIONS

Our Marketing & Communications team is responsible for sharing EB5 Capital's successes and pride in doing business with the world.





our team

DIVERSE

15+ LANGUAGES SPOKEN

EDUCATED

DEGREES FROM TOP
UNIVERSITIES

WORLDLY

90+ COUNTRIES VISITED



**PRINCETON
UNIVERSITY**



**JOHNS HOPKINS
UNIVERSITY**



**UNIVERSITY
of VIRGINIA**

THE GEORGE WASHINGTON UNIVERSITY

WASHINGTON, DC



**EMORY
UNIVERSITY**



BROWN



DARTMOUTH.



Cornell University



**GEORGETOWN
UNIVERSITY**

**Duke
UNIVERSITY**





select senior leadership



BRIAN OSTAR

PRESIDENT

Brian Ostar has been with EB5 Capital since January 2011. As President, Brian oversees EB5 Capital's investor development and relations, agent communications, immigration matters, and manages the operations of the Washington, DC office. Brian oversees the company's global marketing efforts and frequently travels overseas to promote our latest EB-5 offerings. He has previously served as the Membership Chairman of IIUSA. He is a graduate of Cornell University, has a Master's Degree in Education from Brooklyn College, as well as a Master's Degree in Real Estate Finance from Georgetown University.



JONATHAN MULLEN

SENIOR VP, INVESTMENTS

Jonathan Mullen joined the EB5 Capital team in 2012. As Senior Vice President of Investments, Jon has been directly involved in the structuring and closing of all of EB5 Capital's investments. Jon works with EB5 Capital's developer partners, and closely monitors the progress of each project. Before he started at EB5 Capital, Jon worked at Phillips Realty Capital for over a decade and participated in the origination and underwriting of more than \$2 billion in debt and equity financing of commercial real estate. Jon currently holds a real estate license for the state of Maryland. He received his Bachelor's Degree in Business Administration from the University of Richmond, and has a Master's Degree in Real Estate from Johns Hopkins University's Carey Business School.



LULU GORDON

SENIOR VP & GENERAL COUNSEL

Lulu Gordon joined EB5 Capital in January 2015. She brings over 25 years of experience in law and finance. As Senior Vice President & General Counsel, Lulu manages EB5 Capital's Legal department and oversees all legal affairs for EB5 Capital and its affiliates, including project offerings, EB-5 program compliance and reporting, as well as government affairs and outside legal counsel. Lulu is licensed to practice law in both California and New York. Prior to joining the team at EB5 Capital, Lulu worked with several prestigious law firms, and held senior positions in private equity and wealth management. Most recently she served as a Managing Director at Ascent Private Capital Management of U.S. Bank. Lulu is a graduate of Dartmouth College, and earned her law degree from Georgetown University.



MARIANA GOMEZ

VP, CORPORATE COMMUNICATIONS & OPERATIONS

Mariana Gomez has worked at EB5 Capital since September 2013. As Vice President of Corporate Communications & Operations, Mariana is responsible for preparing I-526 and I-829 templates, as well as reviewing offering documents, foreign broker agreements, and other legal contracts. Fluent in both Spanish and English, Mariana assists the sales team with Latin American clients. Mariana received her J.D. from Universidad Catolica Andres Bello in her hometown of Caracas, Venezuela, and holds a Master's of European Union Law from Universidad Carlos III de Madrid, as well as a Master's in International Law from American University.



JULINE KALEYIAS

DIRECTOR, BUSINESS DEVELOPMENT

Juline Kaleyias began her career at EB5 Capital in September 2012. As the Director of Business Development, Juline's primary role is to pursue strategic opportunities, cultivate partnerships, and identify new markets for the firm. As an experienced member of the Investor Relations team, Juline has a track record of driving business growth and leading foreign investors through the immigration and investment process multiple times. Prior to joining the EB5 Capital team, she spent three years teaching and studying in China, and became fluent in Mandarin. Juline has lived and worked a considerable time overseas across multiple geographic locations. She graduated from St. Mary's College of Maryland in Economics and Chinese, and holds a Master's Degree in International Trade and Investment Policy from the George Washington University.

EB5 CAPITAL™

Celebrating 10 Years

CREATING JOBS THROUGH FOREIGN INVESTMENT



EB5 CAPITAL™

PAY TO THE
ORDER OF

Andrey Belitski

Five Hundred Thousand

FOR *JF7 Repayment*

71 234 56 71: 00 1 234 56 71

success story

In 2018, EB5 Capital had the opportunity to meet investor, Mr. Andrey Belitskiy, in Washington, DC, to formally return his EB-5 investment of \$500,000. Mr. Belitskiy, a Russian investor in EB5 Capital's Kensington Place of Redwood City project, was the first investor from his project partnership to become eligible to receive the return of his investment.

Originally from Moscow, Russia, Mr. Belitskiy began researching pathways to relocate to the United States in 2012. His top priorities were to secure more opportunities for his children and to grow his financial consulting firm in the United States. Mr. Belitskiy decided the EB-5 Program was the best way to accomplish his goal for himself and his family.

Andrey joined EB5 Capital's Kensington Place of Redwood City project in early 2014, successfully moved to Miami, and saw his investment fully repaid in 4.5 years.



“It was my dream to move to the United States and EB5 Capital made it possible. Now I live in Miami and I’m very happy.”

- Andrey Belitskiy



investor testimonials



EB5 Capital's sincerity, credibility and hard work won our trust. The project went very smooth. The project site has a camera that allowed me to monitor the entire construction. We could see the change of the project every day until it was completed. It felt like seeing our own child grow up.

- Zhou Wei, JF6, China



EB5 Capital provided us with all the documentation and information we needed to feel comfortable with our new venture. EB5 Capital has promptly provided us with complete and clear updates of progress related to our investment project. Based on my personal experience, I would absolutely recommend EB5 Capital to investors eager to participate in this program.

- Riccardo Forte, JF5, Italy



My interaction with EB5 Capital was very delightful. During my research, I have reached out to at least half a dozen firms and I found EB5 Capital's approach to be absolutely professional. The team was very helpful in giving all the information I needed and the documentation leading up to filing the I-526 petition, including cross interaction and transfer between EB5 Capital and my attorney was dealt with very smoothly and efficiently.

- Viswajith Kumar, JF9, India



My experience turned out to be absolutely positive due to competence of the EB5 Capital team member who was dealing with my case. The job was absolutely immaculate which is probably one of the reasons why my petition was approved without any problems and within quite a short period of time.

- Siarhei Stanislavovich, JF6, Belarus



It is very convenient that EB5 Capital takes care of their Russian speaking investors. When it comes to your personal investment process, language barrier may become a huge obstacle along the way. As a Russian speaker who lives overseas, I highly recommend EB5 Capital Regional Center. They are a very reliable and stable company.

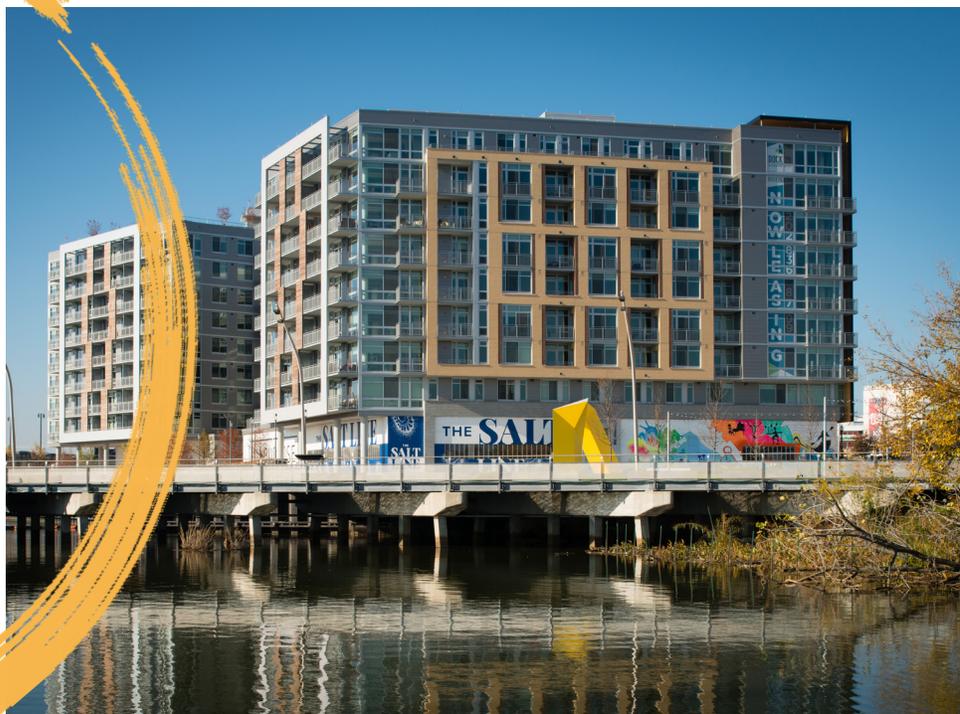
- Nargiza Janabayeva, JF9, Kazakhstan

past project

RIVERFRONT AT THE NAVY YARD

Riverfront at the Navy Yard is part of the overall redevelopment of the Capitol Riverfront area in Southeast Washington, DC, located between Capitol Hill and the Anacostia River. The nine-story high-rise building with 305 residential units and 19,000 square feet of ground-floor retail space was the first riverfront residential property to open on the waterfront. It's the first phase of a four-phase development planned by MRP Realty. The project is adjacent to Nationals Park, the home stadium of Major League Baseball's Washington Nationals, and two city blocks away from Audi Field, the home stadium of Major League Soccer's DC United.

Historically home to the Washington Navy Yard, the Anacostia riverfront had long been neglected, but is now one of the fastest-growing neighborhoods in the region. Redevelopment of the area started in 1995 when Naval Sea Systems Command (NAVSEA) moved to the Navy Yard campus, sparking new planning by the DC Council that progressed over the following decade. EB5 Capital raised \$17 million from 34 investors for the development of this project.



34 INVESTORS



\$17 M RAISED



PARTNERSHIP REPAYED



past project

CITY MARKET AT O STREET

City Market at O Street, located in the Shaw neighborhood of Washington, DC, is a one million square foot, urban infill project that includes over 87,000 square feet of retail, 650 multi-family units, and a 182-room Cambria Suites Hotel, as well as a senior housing facility. This historic site, at the intersection of O Street at 7th, has been restored and incorporated into a state-of-the-art 78,000 square foot Giant Food Store. The remainder of the retail space includes award-winning restaurant Convivial, Dolci Gelati, Starbucks, and several unique retail businesses.

Before the redevelopment of City Market, much of the surrounding area was still a food desert, with less than half the grocery stores per-capita than nearby suburbs. City Market at O Street became one of 14 projects in the country selected by the Obama Administration for fast-tracking due to its strong job creation potential. EB5 Capital raised \$17.5 million from 35 investors in two phases for the development of this project.



35 INVESTORS



\$17.5 M RAISED



PARTNERSHIP REPAID

past project

SAN JOSE MARRIOTT HOTELS

San Jose Marriott Hotels is a dual-branded Marriott Hotel complex located in the heart of Silicon Valley in San Jose, California. The project consists of a 175-room Residence Inn and a 146-room SpringHill Suites, enclosed in one seven-story building, including 4,800 square feet of meeting space. The hotels are a half mile away from the San Jose International Airport and five minutes from downtown San Jose. San Jose is the San Francisco Bay area's largest city and is the third largest city in California, informally referred to as the "capital of Silicon Valley".

In 2011, the success of San Jose's new international airport led Silicon Valley-based Google Corporation to construct its own private carrier at the airport, serving thousands of Google employees and partners from around the world. The development offers a variety of suite options with separate living, working, and sleeping spaces designed to serve tech-industry business travelers as well as tourists. EB5 Capital raised \$35 million from 70 investors to help finance this project.



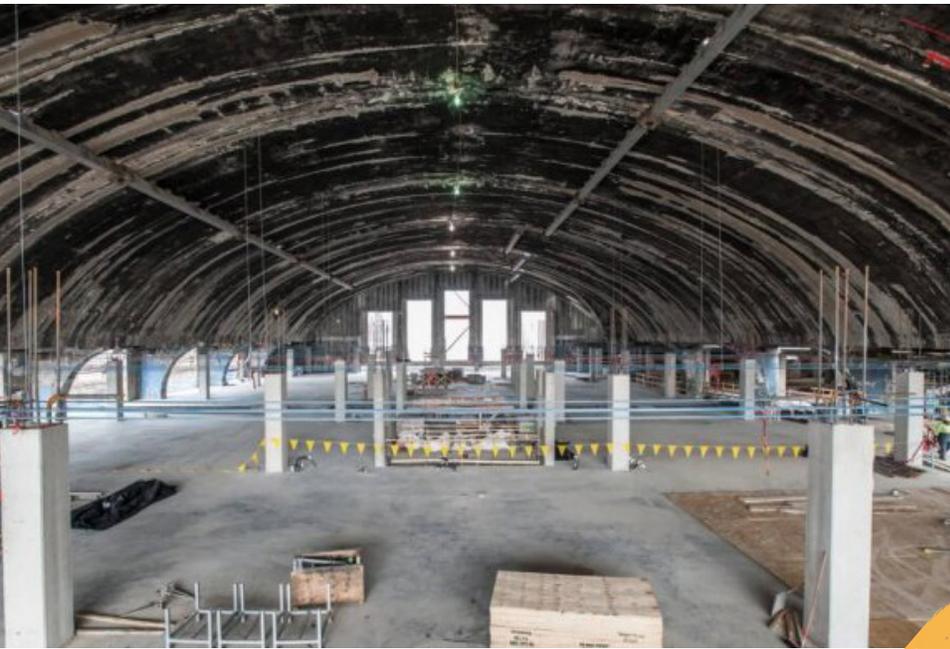
70 INVESTORS



\$35 M RAISED



PARTNERSHIP REPAYED



past project

THE COLISEUM

The Coliseum is an office and retail redevelopment of the historic Uline Arena in downtown Washington, DC, approximately one mile north of the U.S. Capitol and a few blocks north of Union Station. Built in 1941, Uline Arena originally functioned as an indoor ice rink and stadium for DC's professional athletic teams. It later served as the District's premier venue for cultural, political, and musical events, including The Beatles' first North American concert, President Dwight Eisenhower's inaugural festival, and speeches by leaders from the Civil Rights Movement.

The iconic building has been redeveloped by Douglas Development Corporation into 174,000 square feet of Class A, creative loft office space, and 70,000 square feet of retail space in the heart of DC's now rapidly expanding NoMa neighborhood. In October 2016, national retailer REI opened its fifth flagship store in the country inside of Uline. It was the first national retailer to locate on the east side of the train tracks north of Union Station. EB5 Capital raised \$18 million from 36 investors for the development.



36 INVESTORS



\$18 M RAISED



PARTNERSHIP REPAYED

track record

35,000+

JOBS CREATED

**PROJECTS IN 6
STATES AND DC**

\$3.5B+

IN TOTAL DEVELOPMENT

Investment Repaid and/or Redeployed

Project #	Year	State	Project Name	Asset Type	EB-5 Amount	# Investors	Construction Completed	I-526/I-924 Approval	I-829 Approval
1	2008	VT	JF1 - Sugarbush Ski Resort	Resort	\$20 million	40	✓	✓	✓
2	2009	DC	JF2 - City Market at O Street - Group 1	Mixed-use	\$5 million	10	✓	✓	✓
3	2010	DC	JF3 - Marriott Marquis	Hotel	\$5 million	10	✓	✓	✓
4	2011	DC	JF4 - City Market at O Street - Group 2	Mixed-use	\$12.5 million	25	✓	✓	✓
5	2012	DC	JF5 - DC Hilton Hotels	Hotel	\$39 million	78	✓	✓	✓
6	2012	CA	JF6 - San Jose Marriott Hotels	Hotel	\$35 million	70	✓	✓	✓
7	2014	CA	JF7 - Kensington Place of Redwood City	Senior Housing	\$6.5 million	13	✓	✓	Pending
8	2013	DC	JF8 - Riverfront at the Navy Yard	Multifamily	\$17 million	34	✓	✓	Pending
9	2015	DC	JF9 - Columbia Place	Hotel	\$40.5 million	81	✓	✓	Pending
10	2015	DC	JF10 - The Coliseum	Office/Retail	\$18 million	36	✓	✓	Pending
11	2014	DC	JF11 - 1000 F	Office/Retail	\$9 million	18	✓	✓	Pending
12	2014	CA	JF12 - Proper Hotel	Hotel	\$34 million	68		✓	Pending
13	2016	DC	JF13 - The Highline	Multifamily	\$27.5 million	55	✓	✓	
14	2015	OR	JF14 - Portland Hilton Canopy	Hotel	\$15.5 million	31	✓	✓	Pending
15	2015	MD	JF15 - 225 North Calvert	Multifamily	\$20 million	40	✓	✓	Pending
16	2016	CA	JF16 - Goleta Hilton Garden Inn	Hotel	\$5.5 million	11	✓	✓	
17	2016	DC	JF17 - 300 M	Multifamily	\$24.5 million	49		✓	
18	2016	CA	JF18 - Temecula Hilton Home2 Suites	Hotel	\$8.5 million	17	✓	✓	
19	2016	CA	JF19 - LA-Agoura Hills Marriott Hotels	Hotel	\$20.5 million	41	✓	✓	Pending
20	2016	DC	JF20 - 1401 Penn	Multifamily	\$17 million	34	✓	✓	
21	2016	DC	JF21 - 331 N	Multifamily	\$36.5 million	73		✓	Pending
22	2017	NY	JF22 - NYC Ritz-Carlton	Hotel	\$184 million	368		✓	
23	2017	TN	JF23 - Nashville Virgin Hotel	Hotel	\$44 million	88	✓	✓	
24	2017	DC	JF24 - 1900 Half Street	Multifamily	\$44.5 million	89	✓	✓	
25	2018	DC	JF25 - Capitol Hill Apartments on 14th	Multifamily	\$40 million	80		✓	
26	2019	DC	JF26 - Eckington Park	Multifamily	\$31 million	62		✓	
27	2019	CA	JF27 - SF Gateway Marriott	Hotel	\$16 million	32			Pending
29	2020	DC	JF29 - 1800 Half Street	Multifamily	\$9 million	10			Pending

*JF28 is currently under due diligence.

Total: \$785.5 million 1563

eb5capital.com

(202) 652-2437

info@eb5capital.com

6106 MacArthur Boulevard, Suite 104

Bethesda, Maryland 20816

The material presented herein is for informational purposes only and is not an offer to sell or a solicitation of an offer to buy any security by EB5 Capital or any of its affiliates ("EB5"). This material may not be relied upon in connection with the purchase or sale of any security. Securities, if offered, will only be available to persons who are "accredited investors" or otherwise qualified investors pursuant to a confidential private placement memorandum and subscription agreement. Revised 12/2020

