



A new future in the U.S.

For many, a future in the U.S. is appealing because of a strong economy, good schools and employment opportunities. If you are qualified, the path to a permanent future in the U.S. can start with eb-5.

What is eb-5?

eb-5 is a Green Card by investment program created by Congress in 1990; its goal is to promote the U.S. economy through capital investment and job creation.

What are the eb-5 requirements?

An applicant must make an investment in a new commercial enterprise, a lawful for-profit business, that creates 10 full-time U.S. jobs.

The investment amount is \$1.8 million for a standard investment, or \$900,000 for a Targeted Employment Area (TEA) investment. A TEA investment can either be in a qualified rural or high-unemployment area. The investment capital must remain “at risk” until the end of conditional permanent residency.

How eb5Marketplace can help

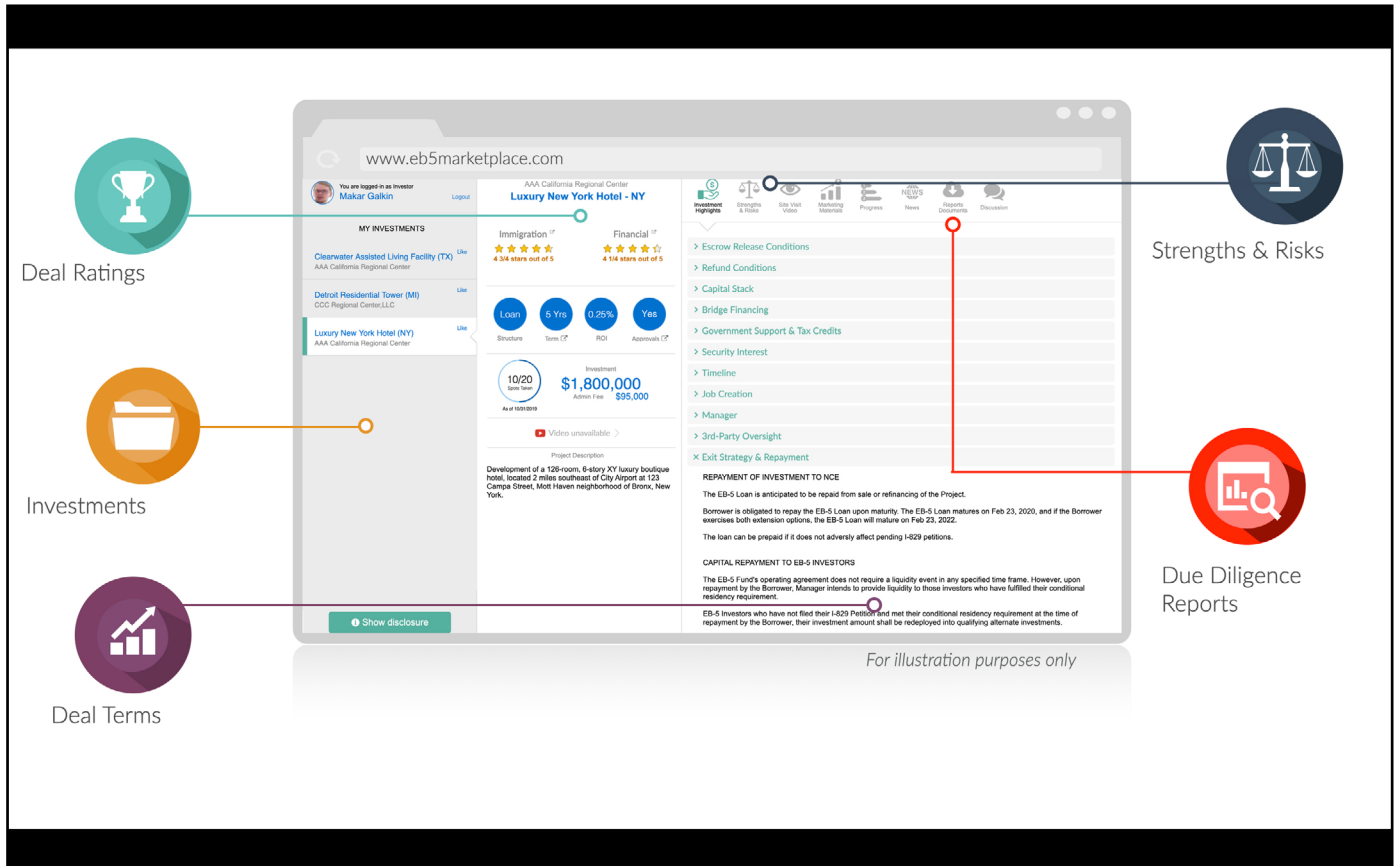
Investors don't have the time, financial expertise, and knowledge of the complex eb-5 program to properly review multiple investments and make an informed selection.

Benefit from our expert guidance and thorough independent due diligence. We've been analyzing and performing due diligence on eb-5 investments since 2013 and are respected by major stakeholders in the industry.



All the info & analysis investors need — simply presented

The eb5Marketplace platform makes it easy to review and compare investments. See complete offering terms, a strengths and risks analysis, investment ratings, site-visit videos, and more. With eb5Marketplace, you can make an informed eb-5 investment decision in just a few days.



The image shows a screenshot of the eb5Marketplace website interface. The main content area displays details for a "Luxury New York Hotel - NY" investment, including a 4.14 star rating, a \$1,800,000 investment amount, and a \$95,000 admin fee. The interface is annotated with five callout boxes:

- Deal Ratings:** Points to the star rating and "4.14 stars out of 5" text.
- Investments:** Points to the "Luxury New York Hotel (NY)" listing in the "MY INVESTMENTS" sidebar.
- Deal Terms:** Points to the "10/20" term structure and "6 Yrs" term length.
- Strengths & Risks:** Points to the "Strengths & Risks" tab in the top navigation bar.
- Due Diligence Reports:** Points to the "Escrow Release Conditions" and "Refund Conditions" sections in the right-hand pane.

At the bottom of the screenshot, the text "For illustration purposes only" is visible.

[Click here](#) to see a short video of the eb5Marketplace platform.

What our due diligence examines

1. Review all key documents
2. Evaluate risk to project completion in a timely manner
3. Review market feasibility of project
4. Review collateral and identify risks to repayment of capital
5. Review I-526 petition denial refund terms
6. Review 3rd-party oversight, conflicts of interest, and other corporate governance matters
7. Evaluate NCE and project management backgrounds
8. Review compliance with eb-5 program requirements: business plan is “Matter of Ho” compliant; job creation requirements likely to be met; Targeted Employment Area (TEA) designation; capital meets “at risk” requirement with no guarantees of return of capital; etc.
9. Visit the project site
10. Provide updates throughout project lifecycle

Why you should care about broker-dealer compliance

When investors work with a U.S. broker-dealer, they get a licensed and experienced firm obligated to comply with the securities regulations enforced by the Securities and Exchange Commission, the Financial Industry Regulatory Association, and state securities regulators.



Testimonials from top immigration lawyers

“My clients have been working with eb5Marketplace for several years and have found that it increases their understanding about the eb-5 program.... **I believe choice is essential to making a sound investment decision. And eb5Marketplace is the only platform I know of that can provide independent analysis on an impressive range of eb-5 projects.** When I use their platform with my clients, I can swiftly analyze job creation methodologies, capital stacks, and immigration-related risks.”

— **Michael A. Harris, Esq., HarrisLaw, P.A.** 

“The eb5Marketplace platform has been an essential tool for my clients in selecting eb-5 projects.... **There is nothing else like it on the market to assist eb-5 investors in making their investment decision.**”

— **Joseph Barnett, Partner, Wolfsdorf Rosenthal, LLP** 

“It would be malpractice to handle an eb-5 regional center case and not include an expert like Kurt Reuss.... **He provides an invaluable service that greatly reduces the risk with investing in an eb-5 project.**”

— **Immigration Attorney from Am Law Top-100 Firm, Los Angeles, California** 



eb-5 success requires a good immigration lawyer — early on

For efficiency and the strongest petition possible, an eb-5 investor should work with an experienced immigration lawyer as soon as possible. Documenting a lawful Source and Path of Funds is critical and is a long process. So ensure you have a lawyer with a strong eb-5 track record on your side. If you don't, just ask and we can offer multiple recommendations.

Learn more about how we can help at eb5Marketplace.com