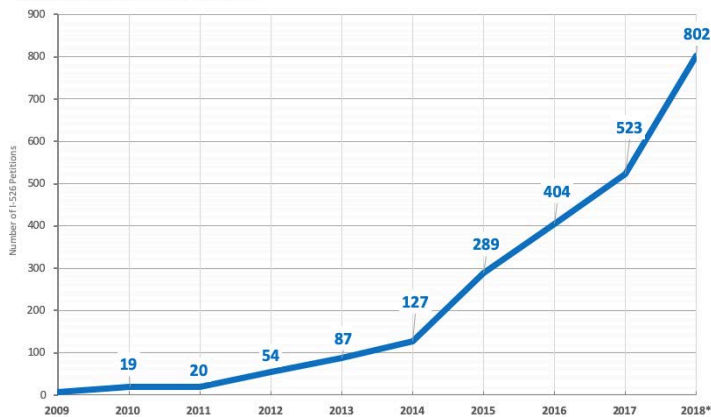


EB-5 IN VIETNAM: WHAT THE DATA IS TELLING US

Number of I-526 Petitions Filed by Vietnamese EB-5 Investors (FY2009 - FY2018*)

*FY2018 statistics are based on IIUSA's estimates



Source: U.S. Citizenship and Immigration Services (USCIS).
Prepared by: IIUSA

Over 800 Vietnamese investors applied for the EB-5 Program in Fiscal Year (FY) 2018, a growth of 53% year-over-year.

IIUSA estimated that approximately 802 EB-5 investors from Vietnam filed their I-526 petition in FY2018 (October 1st, 2017 - September 30th, 2018).

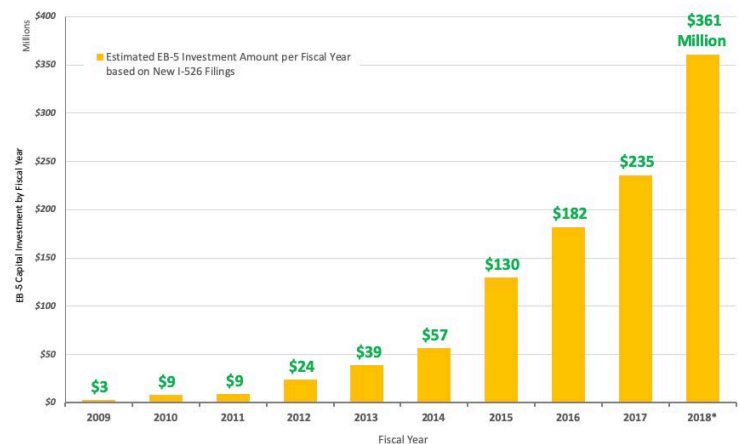
With a 53% year-over-year increase in I-526 filing, Vietnam accounted for nearly 20% of the market shares of the total EB-5 applications (in terms of I-526 filings) among all countries other than China in FY2018.

Investors from Vietnam contributed more than \$360 million in capital investment through the EB-5 Program in FY2018.

Although Vietnamese EB-5 visa applicants are now experiencing a visa backlog, the interest of the EB-5 Program remains strong in Vietnam. In FY2018, the estimated amount of EB-5 capital investment from the Vietnamese market continued to increase to \$361 million, marking Vietnam as the third-largest EB-5 investor market in the world.

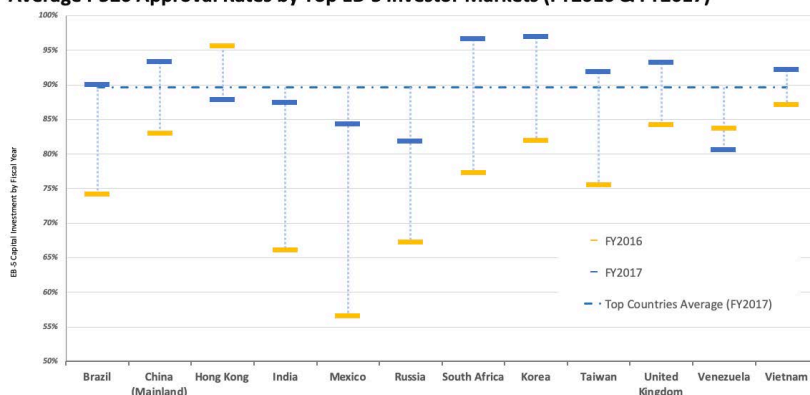
Estimated New EB-5 Capital Investment from Vietnamese Investors (FY2009 - 2018)

Note: EB-5 capital investment is estimated by \$500,000 per I-526 petition filed by Vietnamese investors with 90% approval rate.



Data Source: U.S. Citizenship and Immigration Services (USCIS).
Prepared by: IIUSA

Average I-526 Approval Rates by Top EB-5 Investor Markets (FY2016 & FY2017)



Data Source: U.S. Citizenship and Immigration Services (USCIS).
Prepared by: IIUSA

Vietnamese EB-5 investors saw an average approval rate of 92% in FY2017.

According to U.S. Citizenship and Immigration Services (USCIS), the average approval rate of EB-5 petitions (Form I-526) for Vietnamese investors was 92% in FY2017, above the average approval rate among the largest EB-5 investor markets.