

## EB-5 INDUSTRY FORUM



GLOBAL CONNECTIONS. LOCAL RESULTS.

# 2017 EB-5 Industry Forum Schedule

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*On October 23-25, 2017, Invest in the USA (IIUSA), the national not-for-profit industry trade association for the EB-5 Regional Center Program will hold its 7th Annual EB-5 Industry Forum at The Ritz-Carlton Key Biscayne, Miami. Attended by international investment and economic development professionals from around the world, the EB-5 Industry Forum will feature panels on legislative and regulatory activities that will shape the future of the EB-5 Program.*

*The conference theme this year- **Global Connections. Local Results.** - speaks to how our inherently global industry is intrinsically linked to local development and improving American communities. As you will find in the schedule below, we have incorporated the theme in all of our conference programming. Our engaging expert panels will highlight the global nature of the EB-5 Program and its positive effects for communities throughout the country.*

**GLOBAL  
CONNECTIONS**

**LOCAL  
RESULTS**

# MONDAY OCTOBER 23, 2017

10:00 AM – 11:00 AM	IIUSA Public Relation, Editorial, Membership, and Best Practices Committee Meetings
11:00 AM – 12:00 AM	IIUSA Investor Markets, Banking, Compliance, and Public Policy Committee Meetings
12:30 PM – 1:00 PM	Welcome Lunch: “Year in Review”
1:00 PM – 1:50 PM	<b>Breakout Session:</b> EB-5 Marketing: What You Need to Know to Find Investors from...
1:00 PM – 1:50 PM	<b>Breakout Session:</b> EB-5 Marketing: Optimizing Project Structure to Find Investors from...
1:50 PM – 2:40 PM	<b>Breakout Session</b> EB-5 in China: Latest Issues with Source of Funds & Capital Controls
1:50 PM – 2:40 PM	<b>Breakout Session:</b> EB-5 in China: What’s Selling & Why
2:40 PM – 3:10 PM	Break & Networking
3:10 PM – 4:00 PM	<b>Breakout Session:</b> RFE Trends: What is USCIS Focused on in EB-5 Investor & Project Adjudications
3:10 PM – 4:00 PM	<b>Breakout Session:</b> EB-5 Project Due Diligence: A Growing List of Material Considerations Any Reasonable Investor Would Want to Know
4:00 PM – 4:50 PM	<b>Breakout Session:</b> Regional Center Best Practices: What are Industry Standards for Key EB-5 Issues & Why?
4:00 PM – 4:50 PM	<b>Breakout Session:</b> From Jail Time to SEC Actions, Mandamus to Civil Proceedings (and everything in between): EB-5’s Growing Footprint in the U.S. Court System
5:00 PM – 7:00 PM	Welcome Reception – Exhibit Hall & Ballroom Terrace

# TUESDAY OCTOBER 24, 2017

7:00 AM – 9:00 AM	Leadership Breakfast (Invite Only)
8:00 AM – 9:00 AM	Breakfast Served at Ballroom Patio & Exhibit Hall
9:00 AM – 9:30 AM	<i>Guest of Honor:</i> Speech from Mayor Regalado: “EB-5: Economic Development Tool of the 21st Century”
9:30 AM – 10:20 AM	<i>General Session:</i> EB-5 in Miami: Case Study in Public Private Partnership (P3)
10:20 AM – 11:10 AM	<i>General Session:</i> How EB-5 Fits into the Political & Policy Puzzle of the 115th Congress
11:10 AM – 12:00PM	<i>General Session:</i> Speak Now or Forever Hold Your Peace: Ensuring Your Voice is Heard Loud & Clear by Congress
12:00 PM – 1:30PM	Lunch Served at Ballroom Patio
1:30 PM – 2:00PM	<i>General Session:</i> Pay Attention! IIUSA Has Got Your Back...Let Us Tell You How
2:00 PM – 2:50 PM	<i>Guest of Honor:</i> A Conversation with Robert Johnson on “A Career of Global Connections & Local Results”
2:50 PM – 3:20 PM	Break & Networking
3:20 PM – 4:10 PM	<i>General Session:</i> EB-5 Compliance: Are You Ready for Project Site Visit, Regional Center Audits & Investor Interviews?
4:10 PM – 5:00 PM	<i>General Session:</i> Prepared for the Long Haul: Understanding the Visa Backlog Today & Planning Ahead
5:00 PM – 5:30 PM	<i>Special Session:</i> Award Ceremony
5:30 PM – 7:00 PM	Evening Reception – Oceanfront Lawn

# WEDNESDAY OCTOBER 25, 2017

7:00 AM – 8:00 AM	Breakfast Served at Ballroom Patio & Exhibit Hall
7:00 AM – 8:00 AM	Global Partners Breakfast (Invite Only)
8:00 AM – 8:50 AM	<i>General Session:</i> Sustainment of Investment: Investor Risks & Potential Market-Based Solutions to the Capital Redeployment Conundrum
8:50 AM – 9:40 AM	<i>General Session:</i> Regional Center Trends in 2017: Terminations More Popular Than Approvals (and everything else you need to know)
9:40 AM – 10:00 AM	Break and Networking
10:00 AM – 10:50 AM	<i>General Session:</i> EB-5 in China: New Opportunities & Unprecedented Challenges (and vice versa)
10:50 AM – 11:40 AM	<i>General Session:</i> Future of EB-5: Where will the Industry be in 2020 & Beyond?
11:40 AM – 12:00 PM	Closing Remarks
12:00 PM – 2:00 PM	IIUSA Board Meeting/Lunch