



*On October 10-11, 2016, Invest in the USA (IIUSA), the national not-for-profit industry trade association for the EB-5 Regional Center Program will hold its 6th Annual EB-5 Industry Forum on the campus of the University of California Los Angeles (UCLA). Attended by international investment and economic development professionals from around the world, the EB-5 Industry Forum will feature panels on legislative and regulatory activities that will shape the future of the EB-5 Program.*

**Monday & Tuesday October 10-11, 2016**  
**UCLA Meyer and Renee Luskin Conference Center**  
**425 Westwood Plaza, Los Angeles, CA 90095**

*Updated 9/14/16. Topics and speakers subject to change.*

## **MONDAY, OCTOBER 10, 2016**

**7:00am – 5:00pm**

### **REGISTRATION AND EXHIBITS**

**ARNSTEIN & LEHR LLP**

**9:00am – 12:00pm**

### **CASE STUDIES SEMINAR**

*A seminar focused on assessing the practical implications of various emerging topics within the EB-5 industry, including:*

- *Capital redeployment (9am-9:55am)*
- *Project Marketing & Investor Market Diversification (10:00am-10:55am)*
- *Law Enforcement & Litigation (11:00-11:55am)*



**10:00am – 11:30am**

### **IIUSA COMMITTEE MEETINGS (GROUP #1)**

*Six of IIUSA's 12 standing committees will meet in the morning session. Committees include: Association Building, Banking, Best Practices, Compliance, Editorial, Investor Markets, Membership, Public Policy, Public Relations, Technology*

**12:00pm – 1:30pm**

### **LUNCH\***

*Catch up with old friends and make new ones at IIUSA's welcome luncheon. All ticketed participants will be allowed to join this gathering.*

# 6th Annual EB-5 INDUSTRY FORUM

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*\*IIUSA Leadership Luncheon held separately, followed by IIUSA Board Meeting.*

**2:00pm – 5:00pm**

## **IIUSA COMMITTEE MEETINGS (GROUP #2)**

*Six of IIUSA's 12 standing committees will meet in the afternoon session. Committees include: Association Building, Banking, Best Practices, Compliance, Editorial, Investor Markets, Membership, Public Policy, Public Relations, Technology.*

**1:45pm – 5:00pm**

## **EB-5 DUE DILIGENCE SEMINAR SPONSORED BY**



*This seminar will focus on the evolving EB-5 market landscape which requires increased due diligence and compliance on the part of both project sponsors and investors.*

- *EB-5 Industry Best Practices & IIUSA Complaint Process*
- *Immigration Due Diligence*
- *Investor Fund Protection*
- *Compliance with Securities Laws*
- *Transactional Due Diligence - Return of Capital & Exit Strategy*

\*\*\* Times TBD\*\*\*

**5:00pm – TBD**

## **EVENING RECEPTION (LOCATION TBD)**

## **TUESDAY, OCTOBER 11, 2016**

**7:00am – 4:30pm**

### **REGISTRATION AND EXHIBITS**

**8:00am – 9:15am**

### **GENERAL SESSION: SYMPOSIUM #1 - EB-5 Legislation and Regulatory Reform**

*This interactive symposium will feature a comprehensive discussion of EB-5 Legislation and Regulatory Reform.*

**9:20am – 10:00am**

### **GUEST OF HONOR PRESENTATION**

*Julia Harrison, Deputy Chief, USCIS Immigrant Investor Program Office (IPO)*

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<b>10:00am – 10:30am</b>	<b>NETWORKING BREAK/NEW &amp; POTENTIAL MEMBER COFFEE BREAK</b>
<b>10:30am – 11:15am</b>	<b>BREAKOUT SESSION #1</b> <ul style="list-style-type: none"><li>• <i>Hot Topic #1: Minor Child Issues (Age-outs, principal investors) in subscribing EB-5 Applicants</i></li><li>• <i>Hot Topic #2: Source of Funds/Tax issues in a "Post-Panama Papers" World</i></li></ul>
<b>11:15am – 12:30pm</b>	<b>BREAKOUT SESSION #2</b> <ul style="list-style-type: none"><li>• <i>Hot Topic #3 U.S. Citizenship and Immigration Services Processing &amp; Adjudication Trends Administration: Supervisory Role</i></li><li>• <i>Hot Topic #4 project management &amp; investor relations during uncertain times</i></li></ul>
<b>12:30pm – 1:30pm</b>	<b>LUNCH</b>
<b>1:30pm – 2:15pm</b>	<b>GUEST OF HONOR PRESENTATION</b> <p>Michele W. Layne, Regional Director U.S. Securities and Exchange Commission (SEC) Los Angeles Regional Office</p>
<b>2:15pm – 3:15pm</b>	<b>GENERAL SESSION: SYMPOSIUM 2</b> <p>This general session will feature two interactive symposiums on EB-5 Program Integrity.</p>
<b>3:15pm – 4:00pm</b>	<b>GUEST OF HONOR PRESENTATION</b> <p>Charles Oppenheim, Chief, Visa Controls Office, U.S. Department of State (DOS)</p>
<b>4:00pm – 5:00pm</b>	<b>GENERAL SESSION: SYMPOSIUM 3</b> <p>This general session will feature an interactive symposium on EB-5 Program Visa Capacity.</p>
<b>5:00pm – 5:15pm</b>	<b>CLOSING REMARKS &amp; CONFERENCE CONCLUDES</b>

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## CONFERENCE PLANNING COMMITTEE

*The Conference Planning Committee helps the IIUSA staff and leadership layout the agenda for the event, identify potential guest of honor speakers and welcome guests from all over the world. Thank you to the volunteers listed below!*

*Michael Homeier, Homeier & Law, P.C  
Lincoln Stone, Michele Franchett, Susan Pilcher  
& Elise Arias, Stone Grzegorek & Gonzalez LLP  
Jonathan Bloch, Brownstein Hyatt Farber Schreck,  
LLP*

*Trevor Saliba, NMS Capital Advisors, LLC  
Rupy Chema & Kurt Ruess, EB5 Diligence George  
Ekins & Joe McCarthy, American Dream Fund Steve  
Shpilsky, California Real Estate Regional Center  
Nima Korpivarra, David Hirson & Partners  
Yale Kim, Elite Visa Plans  
Chad Ellsworth, Fragomen, Del Rey, Bernsen & Loewy  
Grant King, Hollywood International Regional Center Lili  
Wang, New City Advisors*

*John Shen, Regional Centers Holding Group Angelo  
Paparelli & Michael Clark, Seyfarth Shaw*