

6th Annual EB-5 INDUSTRY FORUM

OCTOBER 10-11, 2016 | LOS ANGELES

HOST CITY SPONSOR



On October 10-11, 2016, Invest in the USA (IIUSA), the national not-for-profit industry trade association for the EB-5 Regional Center Program will hold its 6th Annual EB-5 Industry Forum on the campus of the University of California Los Angeles (UCLA). Attended by international investment and economic development professionals from around the world, the EB-5 Industry Forum will feature panels on legislative and regulatory activities that will shape the future of the EB-5 Program.

Monday & Tuesday October 10-11, 2016
UCLA Meyer and Renee Luskin Conference Center
425 Westwood Plaza, Los Angeles, CA 90095

Updated 8/1/16. Topics and speakers subject to change.

MONDAY, OCTOBER 10, 2016

7:00am – 5:00pm

REGISTRATION AND EXHIBITS

9:00am – 12:00pm

CASE STUDIES: HOT TOPICS IN EB-5

A seminar focused on assessing the practical implications of various emerging topics within the EB-5 industry, including:

- *Capital redeployment*
- *Regional Center compliance*
- *Minor children issues (age-outs, principal investors)*
- *Law Enforcement & Litigation*
- *Project Marketing*

10:00am – 11:30am

IIUSA COMMITTEE MEETINGS (GROUP #1)

Six of IIUSA's 12 standing committees will meet in the morning session. Committees include: Association Building, Banking, Best Practices, Compliance, Editorial, Investor Markets, Membership, Public Policy, Public Relations, Technology

12:00pm – 1:30pm

LUNCH*

Catch up with old friends and make new ones at IIUSA's welcome luncheon. All ticketed participants will be allowed to join this gathering.

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**IIUSA Leadership Luncheon held separately, followed by IIUSA Board Meeting.*

2:00pm – 5:00pm

IIUSA COMMITTEE MEETINGS (GROUP #2)

Six of IIUSA's 12 standing committees will meet in the afternoon session. Committees include: Association Building, Banking, Best Practices, Compliance, Editorial, Investor Markets, Membership, Public Policy, Public Relations, Technology.

2:00pm – 5:00pm

EB-5 DUE DILIGENCE SEMINAR SPONSORED BY



This seminar will focus on the evolving EB-5 market landscape which requires increased due diligence and compliance on the part of both project sponsors and investors. The seminar will include discussion of immigration and project compliance procedures and protocols, the importance of investment transparency, fund security, investors screening, capital stack composition and more.

5:00pm – TBD

EVENING RECEPTION (LOCATION TBD)

TUESDAY, OCTOBER 11, 2016

7:00am – 4:30pm

REGISTRATION AND EXHIBITS

8:00am – 10:00am

GENERAL SESSION: GUEST OF HONOR SPEAKER(S) & SYMPOSIUM 1

This interactive symposium will feature a comprehensive discussion of EB-5 Legislation and Regulatory Reform

10:00am – 10:30am

NETWORKING BREAK

10:30am – 12:30pm

BREAKOUT SESSION 1-4

IIUSA Members can submit suggestions for panel topics [here](#).

In previous years, breakout sessions have covered the following topics: Banking, Business Plans, Econometric modeling, Public-Private Partnerships, Regional Center Models, Investor Market Diversification,

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Source of Funds planning, Tax planning and compliance, Broker/Dealer, Securities considerations in an EB-5 transactions and more.

12:30pm – 1:30pm

LUNCH

1:30pm – 5:30pm

GENERAL SESSION: GUEST OF HONOR SPEAKER(S) & SYMPOSIUM 2-3

This general session will feature two interactive symposiums on EB-5 Program Integrity and Visa Capacity.

5:30pm – 6:00pm

CLOSING REMARKS & END OF CONFERENCE

CONFERENCE PLANNING COMMITTEE

The Conference Planning Committee helps the IIUSA staff and leadership layout the agenda for the event, identify potential guest of honor speakers and welcome guests from all over the world. Thank you to the volunteers listed below!

George Ekins & Joe McCarthy, American Dream Fund

Steve Shpilsky, California Real Estate Regional Center

Nima Korpivarra, David Hirson & Partners

Yale Kim, Elite Visa Plans

Chad Ellsworth, Fragomen, Del Rey, Bernsen & Loewy

Grant King, Hollywood International Regional Center

Lili Wang, New City Advisors

John Shen, Regional Centers Holding Group

Angelo Paparelli, Seyfarth Shaw