

# ★ SCHEDULE OF EVENTS ★

## ★ WEDNESDAY APRIL 20TH ★

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| 9:00AM-7:00PM   | Registration   |
| 8:45AM-10:00AM  | Committee Meetings: Public Relations, Editorial, Membership (INVITE ONLY)            |
| 10:00AM-11:15AM | Committee Meetings: Best Practices, Banking, Public Policy (INVITE ONLY)             |
| 11:15AM-12:30PM | Committee Meetings: Investor Markets, Association Building, Compliance (INVITE ONLY) |
| 12:30PM-1:45PM  | Committee Meetings: Technology (INVITE ONLY)   |
| 12:30PM-1:45PM  | New and Potential Membership Luncheon (INVITE ONLY)                                  |
| 2:00PM-5:00PM   | 11th Annual IIUSA Membership Meeting (MEMBERS ONLY)                                  |
| 5:00PM-7:00PM   | Opening Reception  |

## ★ THURSDAY APRIL 21ST ★

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| 7:00AM-7:00PM   | Registration   |
| 7:30AM-8:30AM   | Breakfast  |
| 9:00AM-9:30AM   | <b>Congressional Keynote Address:</b> Honorable Senator Rand Paul, M.D.  |
| 9:30AM-10:15AM  | <b>Policy Review: Major Policy Issues &amp; Stakeholder Voices:</b> Speakers TBA   |
| 10:15AM-11:00AM | <b>Advocacy Workshop: Using Available Tool to Engage in EB-5 Government &amp; Public Affairs</b><br>Warren Oakes, EB5 Bridge<br>Hans Rickhoff, Akin Gump Strauss Hauer & Feld, LLP<br>Stephen Strnisha, Cleveland International Fund<br>Beth Zafonte, Akerman LLP  |
| 1:00PM-2:30PM   | <b>Securities Regulators Perspective on EB-5</b><br>Ozzie Torres, Torres Law PA<br>Stephanie Avakaian, Securities and Exchange Commission (SEC)<br>Kavita Jain, Financial Industry Regulatory Authority (FINRA)<br>Joseph Borg, Alabama Securities Commission;<br>Former President of North American Securities Administrators Association (NASAA)<br>Ritta McLaughlin, Municipal Securities Rulemaking Board (MSRB) |
| 2:30PM-3:30PM   | <b>What Can the EB-5 Industry Learn from Alternative Finance Capital Markets?</b><br>Dan Healy, Civitas Capital Group<br>Michael Homeier, Homeier & Law, P.C.<br>Steven Moreira, CCIM Institute<br>Kim Zueli, Initiative for Competitive Inner City (ICIC)   |
| 3:45PM-4:30PM   | <b>Guest of Honor:</b> Julia Harrison, Deputy Chief, USCIS Immigrant Investor Program Office   |
| 4:30PM-5:20PM   | <b>EB-5 Regulations &amp; Policy Guidance: Historical Review &amp; What Comes Next</b><br>Robert C. Divine, Baker Donelson Bearman Caldwell & Berkowitz, PC<br>Lincoln Stone, Stone Grzegorek & Gonzalez LLP<br>Stephen Yale-Loehr, Miller Mayer, LLP<br>Ira Kurzban, Kurzban Weinger, Tetzeli and Pratt P.A.<br>Stephen Yale-Loehr, Miller Mayer, LLP   |
| 5:20PM-5:30PM   | Closing Remarks  |
| 5:30PM-7:30PM   | Evening Reception  |

## ★ FRIDAY APRIL 22ND ★

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| 9:00AM-10:00AM  | <b>Solutions to the China EB-5 Visa Waiting Line &amp; Update from Department of State</b><br>Charles Oppenheim, Department of State<br>Mona Shah, Shah & Associates<br>Bernard Wolfsdorf, Wolfsdorf Rosenthal LLP  |
| 10:00AM-11:00AM | <b>Potential Solutions to EB-5 Visa Backlog: More Visas &amp; Investor Market Diversification</b><br>H.Ronald Klasko, Klasko Immigration Law Partners, LLP<br>Enrique Gonzalez, Fragomen, Del Rey, Bernsen & Loewy, LLP<br>Lili Wang, New City Advisors<br>K.David Andersson, WORC Regional Centers<br>Kelvin Ma, Shanghai Demei Law Firm   |
| 11:00AM-12:10PM | <b>Interactive Roundtable Discussion: The EB-5 Crystal Ball</b><br>Peter D. Joseph, IIUSA (Moderator)<br>Angel Brunner, EB5 Capital<br>Patrick F. Hogan, CMB Regional Centers<br>Robert Kraft, FirstPathway Partners<br>Joe McCarthy, American Dream Fund<br>Julia Park, Advantage America Regional Centers<br>Tom Rosenfeld, CanAm Enterprises<br>Reid Thomas, NES Financial<br>Kyle Walker, Green Card Fund<br>Larry Wang, Welltrend United, Inc. |
| 12:10PM-12:15PM | Closing Remarks   |
| 12:30PM-2:00PM  | <b>Leadership Luncheon (INVITE ONLY)</b>  |
| 2:00-3:30PM     | <b>Board of Directors Meeting (INVITE ONLY)</b>   |