

# ★ SCHEDULE OF EVENTS ★

## ★ WEDNESDAY APRIL 20TH ★

9:00AM-7:00PM	Registration
8:45AM-10:00AM	Committee Meetings: Public Relations, Editorial, Membership (INVITE ONLY)
10:00AM-11:15AM	Committee Meetings: Best Practices, Banking, Public Policy (INVITE ONLY)
11:15AM-12:30PM	Committee Meetings: Investor Markets, Association Building, Compliance (INVITE ONLY)
12:30PM-1:45PM	Committee Meetings: Technology (INVITE ONLY)
12:30PM-1:45PM	New and Potential Membership Luncheon (INVITE ONLY)
2:00PM-5:00PM	11th Annual IIUSA Membership Meeting (MEMBERS ONLY)
5:00PM-7:00PM	Opening Reception

## ★ THURSDAY APRIL 21ST ★

7:00AM-7:00PM	Registration
7:30AM-8:30AM	Breakfast
9:00AM-9:30AM	<b>Congressional Keynote Address:</b> Honorable Senator Rand Paul, M.D.
9:30AM-10:15AM	<b>Policy Review: Major Policy Issues &amp; Stakeholder Voices:</b> Speakers TBA
10:15AM-11:00AM	<b>Advocacy Workshop: Using Available Tool to Engage in EB-5 Government &amp; Public Affairs</b> Warren Oakes, EB5 Bridge Hans Rickhoff, Akin Gump Strauss Hauer & Feld, LLP Stephen Strnisha, Cleveland International Fund Beth Zafonte, Akerman LLP
1:00PM-2:30PM	<b>Securities Regulators Perspective on EB-5</b> Ozzie Torres, Torres Law PA Stephanie Avakaian, Securities and Exchange Commission (SEC) Kavita Jain, Financial Industry Regulatory Authority (FINRA) Joseph Borg, Alabama Securities Commission; Former President of North American Securities Administrators Association (NASAA) Ritta McLaughlin, Municipal Securities Rulemaking Board (MSRB)
2:30PM-3:30PM	<b>What Can the EB-5 Industry Learn from Alternative Finance Capital Markets?</b> Dan Healy, Civitas Capital Group Michael Homeier, Homeier & Law, P.C. Steven Moreira, CCIM Institute Kim Zueli, Initiative for Competitive Inner City (ICIC)
3:45PM-4:30PM	<b>Guest of Honor:</b> Julia Harrison, Deputy Chief, USCIS Immigrant Investor Program Office
4:30PM-5:20PM	<b>EB-5 Regulations &amp; Policy Guidance: Historical Review &amp; What Comes Next</b> Robert C. Divine, Baker Donelson Bearman Caldwell & Berkowitz, PC Lincoln Stone, Stone Grzegorek & Gonzalez LLP John Pratt, Kurzban Weinger, Tetzeli and Pratt P.A. Stephen Yale-Loehr, Miller Mayer, LLP
5:20PM-5:30PM	Closing Remarks
5:30PM-7:30PM	Evening Reception

## ★ FRIDAY APRIL 22ND ★

9:00AM-10:00AM	<b>Solutions to the China EB-5 Visa Waiting Line &amp; Update from Department of State</b> Charles Oppenheim, Department of State Mona Shah, Shah & Associates Bernard Wolfsdorf, Wolfsdorf Rosenthal LLP
10:00AM-11:00AM	<b>Potential Solutions to EB-5 Visa Backlog: More Visas &amp; Investor Market Diversification</b> H.Ronald Klasko, Klasko Immigration Law Partners, LLP Enrique Gonzalez, Fragomen, Del Rey, Bernsen & Loewy, LLP Lili Wang, New City Advisors K.David Andersson, WORC Regional Centers Kelvin Ma, Shanghai Demei Law Firm
11:00AM-12:10PM	<b>Interactive Roundtable Discussion: The EB-5 Crystal Ball</b> Peter D. Joseph, IIUSA (Moderator) Angel Brunner, EB5 Capital Patrick F. Hogan, CMB Regional Centers Robert Kraft, FirstPathway Partners Joe McCarthy, American Dream Fund Julia Park, Advantage America Regional Centers Tom Rosenfeld, CanAm Enterprises Reid Thomas, NES Financial Kyle Walker, Green Card Fund Larry Wang, Welltrend United, Inc.
12:10PM-12:15PM	Closing Remarks
12:30PM-2:00PM	<b>Leadership Luncheon (INVITE ONLY)</b>
2:00-3:30PM	<b>Board of Directors Meeting (INVITE ONLY)</b>