

EB-5 CONFERENCE-SHOW ME THE JOBS

SPONSORED BY AILA'S MEXICO CITY DISTRICT CHAPTER



THURSDAY, MAY 2, 2013

COURSE CLASSIFICATION: INTERMEDIATE TO ADVANCED LEVEL

JUNGLE ISLAND TREETOP BALLROOM

1111 PARROT JUNGLE TRAIL (OFF I-395)

MIAMI BEACH, FL

<http://jungleisland.com/directions.php>

Approved by Texas Bar for 7 credits including 1 Ethics Course no. 901253704

Approved by Fl. Bar for 8.5 credits including 1 Ethics Course no. 32623

CLE credits approved by Florida Bar are recognized in

Ca. <http://mcle.calbar.ca.gov/Attorneys/EducationOptions/ApprovedJurisdictions.aspx>

See the following website for questions re. reciprocal CLE

credits <http://ginascleblog.typepad.com/ginascleblog/credit-reciprocity-table-.html>

LIMITED AVAILABILITY! BOOK NOW

The Mexico District Chapter Thanks our Sponsors





8:30am.-9:35a.m.

Is EB-5 an Option?

- U.S. and Foreign Tax Implications
 - Intentions of Client
 - Client's Net Worth
 - Ability to Trace Source and Path of Funds
 - What are the Client's Other Alternatives
 - Individual vs. Regional Center, Considerations
- Kate Kalmykov, Esq., Florham Park, N.J. (Moderator)*
Anthony Korda, Esq., Naples, Fl.
Ed Beshara, Esq., Maitland, Fl.

9:35a.m.-10:45a.m.

Special Issues Inherent in Direct EB-5 Filings

- Is Business a New Commercial Enterprise?
 - What Type of Business Plan is Required?
 - Is Capital at Risk?
 - Impact of Chinese Retrogression on Direct Filings
 - Source and Path of Funds
 - When do Jobs Need to be Created
 - Issues in Asset and Stock Purchase
 - Troubled Business
- Tammy Fox-Isicoff, Esq., Miami, Fl. (Moderator)*
Robert Gaffney, Esq., San Francisco, Ca.
Elizabeth Peng, Esq., Mercer Island, Wa.

10:45a.m.-11:00a.m.

Coffee Break

11:00 a.m.-12:15p.m.

Creation of the Regional Center

- Team Needed to Create a Regional Center
- How is a Regional Center Created
- Adoption of a Project by a Regional Center
- Processing of the I-924
- When is an Amended 924 Required

-Impact of Chinese Retrogression on Job Creation
-Monitoring of the Regional Center
H. Ronald Klasko, Esq., Philadelphia, Pa. (Moderator)
Robert Divine, Esq., Chattanooga, Tn.
Steve Yale-Loehr, Esq., Ithaca, N.Y.

12:15p.m.-1:45p.m. Lunch included in Registration Fee
Rob Silvers Esq., Senior Counselor to the Director of USCIS, Washington, D.C. (invited)

1:45p.m.-3:00p.m.

Considerations in Filing Form I-526 through a Regional Center

-Is there an Exit Strategy?
-Are Funds at Risk?
-How can an Investor Legally Reduce Economic Risk if the I-526 fails?
-Reviewing the Business Plan and Economic Model
-The Creation of Direct/Induced and Indirect Jobs
-The Impact of Chinese Retrogression on the Timing of Job Creation and the CSPA
-What should the Attorney Look out for at this Stage?
-What is a "Reasonable Economic Methodology?"

Carolyn Lee, Esq., Ithaca, N.Y. (Moderator)
David Morris, Esq., Washington, D.C.
Jennifer Hermansky, Esq. Philadelphia, Pa.

3:00p.m.-4:15p.m.

It's All About the I-829

-What Does the Investor Need to Prove to Have Conditions on Residence Removed?
-What Happens when the Entire Investment has not been Made or Requisite Jobs Created?
-How Must the Investor Document Job Creation?
-Direct Jobs for Economists vs. Direct Jobs for USCIS?
-What Happens if there is a "material change?"
-What Happens if the Investor is Placed in Removal Proceedings?

Lincoln Stone, Esq., Los Angeles, Ca. (Moderator)
Ed Carroll, Esq., Burlington, Vt.
Ira Kurzban, Esq., Miami, Fl.

4:15p.m.-5:15p.m.

Ethical Issues in Representing the EB-5 Investor

-Who is Your Client?
-Drafting of the Retainer Agreement for EB-5 Purposes
-Dual Representation Issues and Disclosures
-Dealing With Agents
-Finder's Fees-are They Legal?

-What the Lawyer Should Refrain from Advising
Tammy Fox-Isicoff, Esq., Miami, Fl. (Moderator)
Robert Juceam, Esq., Washington, D.C.
H. Ronald Klasko, Esq., Philadelphia, Pa.

5:15p.m.-6:30p.m.

Talk to the Experts Cocktail Reception

REGISTRATION INFORMATION

<http://ailamexico.com/>

PLEASE PAY CORRECT \$\$ AMOUNT AS PER THE INFORMATION BELOW

Registration on or before March 31, 2013

Registration \$250 for speakers only _____

Registration \$315 for AILA Mexico Chapter Members only _____

Registration \$350 AILA non-Mexico Chapter Member _____ and AILA membership no. _____

Registration \$425 non-AILA Member _____

Add \$75 for late registrants-anyone registering after March 31, 2013

Name _____

Address _____

City, State _____

Email _____

Housekeeping issues: Refunds for cancelled registration will be provided, if notice of cancellation is emailed to JDevore@Devorelawgroup.com on or before April 15, 2013. A \$50 processing fee will be withheld. CLE credit has been issued by the Florida and Texas Bar Associations. Every state has a process for obtaining CLE credits for courses approved in another state. There is usually a fee imposed by most state Bars for this. Your state bar association website will have detailed information on how to obtain CLE credit for a course approved in another state.

Registration includes continental breakfast, lunch, coffee breaks, cocktail reception, and conference materials. Taxis are accessible from all hotel venues to the conference location. The conference venue has excellent parking facilities and charges a modest parking fee.

HOTEL ACCOMMODATIONS The following is a list of some hotels in the conference vicinity. We have found that discount hotel sites often provide better rates than the conference sponsor can obtain. The conference venue is on the bridge that connects downtown Miami to South Beach (I-395).

STANDARD DOWNTOWN HOTELS NEAR THE CONFERENCE SITE

Doubletree Grand Hotel Biscayne Bay

http://doubletree1.hilton.com/en_US/dt/hotel/MIABSDT-Doubletree-Grand-Hotel-Biscayne-Bay-FL/index.do

Miami Marriott Biscayne Bay

<http://www.marriott.com/hotels/travel/miabb-miami-marriott-biscayne-bay/>

Hilton Miami Downtown

http://www1.hilton.com/en_US/hi/hotel/MIADTHF-Hilton-Miami-Downtown-FL/index.do

HIGHER END HOTELS DOWNTOWN NEAR CONFERENCE SITE

Viceroy Hotel

<http://www.viceroymiami.com/>

J.W. Marriott Hotel Miami

<http://www.marriott.com/hotels/travel/miajw-jw-marriott-hotel-miami/>

Four Seasons Hotel

http://www.fourseasons.com/miami/pagea.html?source=gaw09miaS05&kw=four+seasons&KW_ID=P169229129&creative=2244964711&type=search&keyword=four%20seasons&adid=2244964711&placement=&gclid=CLeo59vPtKICFQu-sgodt35h6Q

MIAMI BEACH HOTELS NEAR THE CONFERENCE SITE

South Beach Marriott

<http://www.marriott.com/hotels/travel/miamb-south-beach-marriott/>

W South Beach

http://specialoffers.starwoodhotels.com/W_South_Beach/so.htm?PS=PS_aa_Google_WSouthBeach_Exact_south_beach_hotels_032409_NAD_FM

Tides Hotel

http://www.tidessouthbeach.com/?cmpid=tsb_gl

Fountainebleau Hotel

<http://www.fontainebleau.com/>

Interested exhibitors contact Julie Ferguson at Jferguson@carltonfields.com

CLE Committee:

Chair: Tammy Fox-Isicoff

Co-Chair: H. Ronald Klasko

Exhibitor Chair: Julie Ferguson

